

South Hams Overview and Scrutiny Committee



Title:	Agenda												
Date:	Thursday, 21st July, 2022												
Time:	10.00 am												
Venue:	Council Chamber - Follaton House												
Full Members:	<p style="text-align: center;">Chairman Cllr Thomas</p> <p style="text-align: center;">Vice Chairman Cllr Smerdon</p> <p><i>Members:</i></p> <table style="width: 100%; border: none;"> <tr> <td style="width: 33%;">Cllr Austen</td> <td style="width: 33%;">Cllr Rose</td> </tr> <tr> <td>Cllr Birch</td> <td>Cllr Rowe</td> </tr> <tr> <td>Cllr Chown</td> <td>Cllr Spencer</td> </tr> <tr> <td>Cllr Jackson</td> <td>Cllr Sweett</td> </tr> <tr> <td>Cllr Jones</td> <td>Cllr Taylor</td> </tr> <tr> <td>Cllr McKay</td> <td></td> </tr> </table>	Cllr Austen	Cllr Rose	Cllr Birch	Cllr Rowe	Cllr Chown	Cllr Spencer	Cllr Jackson	Cllr Sweett	Cllr Jones	Cllr Taylor	Cllr McKay	
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Cllr McKay													
Interests – Declaration and Restriction on Participation:	Members are reminded of their responsibility to declare any disclosable pecuniary interest not entered in the Authority's register or local non pecuniary interest which they have in any item of business on the agenda (subject to the exception for sensitive information) and to leave the meeting prior to discussion and voting on an item in which they have a disclosable pecuniary interest.												
Committee administrator:	Democratic.Services@swdevon.gov.uk												

- 1. Apologies for Absence**
- 2. Minutes** **1 - 4**
to approve as a correct record the minutes of the Committee held on 16 June 2022;
- 3. Urgent Business**
brought forward at the discretion of the Chairman;
- 4. Division of Agenda**
to consider whether the discussion of any item of business is likely to lead to the disclosure of exempt information;
- 5. Declarations of Interest**

In accordance with the Code of Conduct, Members are invited to declare any Disclosable Pecuniary Interests, Other Registerable Interests and Non-Registerable Interests including the nature and extent of such interests they may have in any items to be considered at this meeting;
- 6. Public Forum** **5 - 6**
A period of up to 15 minutes is available to deal with issues raised by the public;
- 7. Better Lives for All Thematic Update: Economy** **7 - 16**
- 8. Leisure Contract - Fusion Quarterly Update** **17 - 50**
- 9. Section 106 Monies Review** **51 - 60**

In accordance with Minute ref O&S.62/21 - CW1.5 attached to the agenda is an extract of Appendix A to the Executive report on 16th September 2021 on Section 106 Contributions.

Also attached to the agenda is an extract of a report which was presented to the Executive on 3rd March 2022 as part of the Month 10 Capital Programme Monitoring report for 2021/22.

This item is a verbal discussion and the attached Appendices are presented as background information for Members on Section 106 Contributions.
- 10. Legal Recruitment Verbal Update**

11. Task and Finish Group Updates:

(a) Task and Finish Group – Electric Vehicle Charging

Request from Executive (meeting on 7 July 2022, Minute E.21/22 refers)

“That the Overview and Scrutiny Committee be asked to consider forming a Task and Finish Group to support Officers in the development of an Electric Vehicle Charging Strategy for the District, with the draft Strategy being considered by the Executive at its meeting in October 2022”

12. 2022/23 Committee Work Programme: Latest Version

61 - 62

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**MINUTES of the MEETING of the
OVERVIEW & SCRUTINY COMMITTEE,
Held in the Council Chamber, Follaton House, Totnes, on
THURSDAY, 16 JUNE 2022**

Panel Members in attendance:			
* Denotes attendance		∅ Denotes apology for absence	
*	Cllr L Austen	*	Cllr R Rowe
*	Cllr J P Birch	*	Cllr P C Smerdon (Vice Chairman)
∅	Cllr M Chown	∅	Cllr B Spencer
∅	Cllr S Jackson	*	Cllr J Sweett
*	Cllr L Jones	*	Cllr D Thomas (Chairman)
∅	Cllr J McKay	*	Cllr B Taylor
∅	Cllr J Rose	*	Cllr V Abbott (substituting for Cllr Jackson)

Other Members also in attendance:
<p><i>Cllrs H Bastone; J Pearce – in person</i> <i>Cllrs D O’Callaghan; G Pannell; H Reeve; J Hawkins – remote attendance via Teams Meeting.</i></p>

Item No	Minute Ref No below refers	Officers in attendance and participating
All		Director of Strategy & Governance; Head of Finance (via Teams); Business Manager – Specialists; Senior Democratic Services Officer; and IT Officer and Democratic Services Officer (via Teams)
Item 7	O&S.05/22 (a)	Head of Housing, Revenues, and Benefits

O&S.01/22 MINUTES
 The minutes of the meeting of the Overview and Scrutiny Committee (O&S) held on 21 April 2022 were confirmed as a correct record.

O&S.02/22 URGENT BUSINESS
 Since this was the first Committee meeting of the 2022/23 Municipal Year, the Chairman and Vice Chairman both gave thanks to Cllr John Birch for his exemplary chairing of the Committee for the last three years. Thanks were also given to Cllrs Pennington and O’Callaghan for their years of service on the Committee.

O&S.03/22 DECLARATIONS OF INTEREST
 Members and officers were invited to declare any interests in the items of business to be considered during the course of the meeting, but there were none declared.

O&S.04/22 PUBLIC FORUM

In accordance with the Public Forum Procedure Rules, the Chairman informed that no questions had been received for consideration.

O&S.05/22 **THIRD PARTY PARTNER**

(a) **LIVEWEST**

The Committee was addressed by Mr R Baldwinson and Ms S Brown who gave a presentation outlining the work of LiveWest and its relationship with South Hams District Council (SHDC).

During the question and answer session, the following points were made:

- In response to SHDC declaring a housing crisis, LiveWest had met with officers to discuss this, and confirmed that creating more outlets, prioritising delivery of affordable housing, and prioritising land for affordable housing would help towards solving the crisis.
- 'Right to Buy' caused issues as a property sold took four years to replace, and often could not be replaced due to issues with land availability.
- The LiveWest representatives confirmed that they pursued debt for rent but were also aware that an eviction could lead to people being made homeless. When questioned, it was confirmed that there had been no evictions in the South Hams area last year.

The Chairman then gave thanks to the LiveWest representatives for their excellent presentation.

(b) **SOUTH WEST MUTUAL**

Mr T Greenham of South West Mutual gave his presentation to the Committee, outlining the progress of the Mutual.

During the question and answer session, the following points were made:

- SHDC was one of the major shareholders of the Mutual, who had one vote amongst 100. Updates were sent regularly to SHDC as a shareholder and the Section 151 Officer attended each Annual General Meeting. The Section 151 Officer confirmed that she would ensure she reported back after the next meeting.
- More investment was being sought for the next stage of the project. It was confirmed that if sufficient funds were not received, the Mutual would be disbanded with no liability to the Council.
- The legality of working with other mutuals was still not clarified: South West Mutual was waiting to hear from the Secretary of State for Business but accepted that this was unlikely to be a priority for the Secretary of State.

The Chairman gave thanks to Mr Greenham for his interesting and informative presentation.

O&S.06/22 **BETTER LIVES FOR ALL THEMATIC UPDATE: COUNCIL SERVICES**

Following the Council's adoption of the Better Lives for All Strategy in September 2021, the Committee was provided with an update on the Council Services strand of the Better Lives for All Strategy.

Each project that was not on target, as outlined in Appendix A of the attendant report, was then reviewed in turn:

CS1.1: It was confirmed that, although this strand was off track, it was hoped that it would be back on track within six months. Following a question from a Member, the officer stated she would look into the proposed mobile solution for locality officers and would email the Committee with her findings.

CS1.2: The Leader confirmed that opening hours for the reception at Follaton House was being reviewed. Hours of opening would be reduced to help promote channel shift as everything was now offered online, which was a much more efficient, and cheaper, way to respond to customer queries. However, it was noted that there would always be some individuals who needed face to face and/or telephone exchanges with the Council.

With regards to CS1.3 and CS1.4, following Member discussion, it was agreed that the Chairman of the Overview and Scrutiny Committee would write to the Executive Lead Member to ask if she wished input from the Committee, as a 'critical friend', in consultations and resident engagement.

O&S.07/22 **PROGRESS OF RECRUITMENT ON FUTURE LAWYERS**

It was noted that all five vacancies within the Legal Services Team were currently being advertised. The closing date for applications was 20 June 2022. A report on the progress of the recruitment would be brought to the next meeting of the Committee, on 21 July 2022.

A Member of the Committee stated that the Council carrying five lawyer vacancies was not acceptable and had impacted on some actions of the Council. The Member proceeded to call for a task and finish group to be set up to examine the workings of the legal services team and to come forward with options to make it more efficient and effective. The Director of Governance and Strategy confirmed that agency lawyers, other local authorities, and external consultants had been used when necessary, but he was happy to respond to individual situations outside of the meeting. It was confirmed that two new posts had been created in Autumn 2021 to support the Monitoring Officer, pay had been reviewed alongside an internal review of the team, including a skills set review.

Following the debate, where several Members stated their belief that all was already being done to fill the vacancies it was therefore felt that a task and finish group review was unnecessary and the request for a task and finish group was declared **LOST** at the subsequent vote.

O&S.08/22 **TASK AND FINISH GROUP UPDATES**

a) Housing

The final report would be available for the Executive meeting on 7th July and the work of the Task and Finish Group would then be completed.

It was then:

RESOLVED

That the Overview and Scrutiny Committee **NOTE** the above and **ACKNOWLEDGE** that the Committee Chairman and Vice-Chairman would collate the examples before these would then be relayed to the Executive.

O&S.09/22 **ANNUAL WORK PROGRAMME 2022/23**

The latest version of the draft annual work programme for the coming fiscal year was reviewed and approved by the Committee.

(Meeting started at 2:00 pm and concluded at 4:25pm)

Chairman

PUBLIC QUESTIONS AT OVERVIEW AND SCRUTINY COMMITTEE MEETINGS

There is a period of 15 minutes at meetings of the Overview and Scrutiny Committee during which members of the public can ask questions about items on the agenda.

Any member of the public who wants to ask a question should ensure that the question:

- a) is no more than 50 words in length;
- b) is not be broken down into multiple parts;
- c) relates to an item included on the agenda; and
- d) is suitable to be considered. A question will not be suitable if, for example, it is derogatory to the Council or any third party; relates to a confidential matter; it is about a specific planning matter; or it is substantially the same as a question asked in the past six months.

Questions should be sent to Democratic Services (Democratic.Services@swdevon.gov.uk) by 1.00pm on the Monday before the meeting (the deadline will be brought forward by a working day if affected by a bank holiday). This will allow a detailed response to be given at the meeting. If advance notice of the question cannot be given the Chairman of the meeting has the discretion to allow questions on matters that are felt to be urgent;

For any further advice on questions to the O&S Committee, or to request a copy of the full Public Questions Procedure Rules, please contact Democratic Services (Democratic.Services@swdevon.gov.uk)

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Report to: **Overview and Scrutiny Committee**
Date: **21 July 2022**
Title: **Better Lives for All Thematic Update:**
Portfolio Area: **Cllr Hilary Bastone
Leader Member Economy & Deputy
Leader of the Council**
Wards Affected: **All**
Urgent Decision: **N** Approval and clearance obtained: **Y**

Date next steps can be taken:

Author: **Chris Brook**

Role: **Director of Place and Enterprise**

Contact: Chris.Brook@swdevon.gov.uk

RECOMMENDATION: that the Overview & Scrutiny Committee:
1. Note the progress in delivering against the Better Lives for All `Economy Thematic Delivery Plan and make any necessary recommendations.

1. Executive summary

- 1.1 The Council adopted its Better Lives for All Strategy in September 2021, alongside detailed Thematic Delivery Plans for each priority area.
- 1.2 This report provides the thematic update on the Council Services theme of the Better Lives for All Strategy.

2. Thematic Update Report

- 1.1 The Performance Management Framework included with the Better Lives for All strategy commits that Overview and Scrutiny will receive a specific thematic update at each meeting in order to consider the progress against the agreed Thematic Delivery Plans.

2.2 The Economy Thematic Update report is set out in Appendix A to this report.

3. Next Steps

3.1 Progress against the Thematic Delivery Plan will continue to be regularly monitored by the Lead Members for Council Services, through regular meetings with the lead officers. Highlights will also be provided in the quarterly Integrated Performance Management Report considered by the Executive.

3.2 Following consideration by Overview and Scrutiny, the progress report will be published on the Council's strategy reporting pages <https://www.southhams.gov.uk/better-lives-for-all> as a public record of progress.

4. Implications

Implications	Relevant to proposals Y/N	Details and proposed measures to address
Legal/Governance	Y	Providing performance updates in respect of our strategic priorities contributes to Principle F of the CIPFA Delivering Good Governance in Local Government Framework. This principle is about managing risks and performance through robust internal control and strong financial management.
Financial implications to include reference to value for money		This report does provide updates in respect of financial information but does not make any recommendations or lead to any financial implications not considered by other committees.
Risk		The thematic update report considers the key risks for the Council in delivering each action within the Better Lives for All delivery plan for Economy.
Supporting Corporate Strategy		Economy

Climate Change - Carbon / Biodiversity Impact		Not relevant to this report
Comprehensive Impact Assessment Implications		
Equality and Diversity		No direct implications
Safeguarding		No direct implications
Community Safety, Crime and Disorder		No direct implications
Health, Safety and Wellbeing		No direct implications
Other implications		

Supporting Information

Appendices:

Appendix A – Thematic Update Report on Economy

Background Papers:

None

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Thriving Economy

Thematic Progress Update
July 2022

Lead Member Introduction



Cllr Hilary Bastone
Lead Member for stimulating a thriving economy

This report is the first thematic update report on the progress we are making against our Better Lives for All theme of Stimulating a Thriving Economy.

Since adopting our Corporate Strategy in September 2021, we have made significant progress against the actions set out in our plan.

Some of the recent highlights include:

- ✓ **Working up bids for Government Levelling Up Fund and UK Shared Prosperity Fund to deliver our priorities:**
 - Farming, Active Travel, Marine Economy, Business Support
 - Priority infrastructure – Lee Mill West Bound Off Slip
- ✓ **Securing Freeport Status for Plymouth and South Devon Freeport**
 - £25m of Government funding
 - Securing investment
 - Creating jobs
- ✓ **Continuing to promote South Hams through our #MyPlace campaign**
- ✓ **Agreeing a 3 year partnership agreement with Visit Devon**
- ✓ **Completing a £170,000 programme of activities to support our high streets through the Government Welcome Back Fund**
- ✓ **Commenced discussions with organisations in South Hams to develop a 3-year marketing strategy for the area**

Each action has a number of activities and the following table sets out the progress against those specific activities.

Activities on Track	Activities slightly off track but plan in place	Activities at risk of not completing as agreed	Activities not yet due to start
6	0	1	0

While there has been a lot of positive progress in most actions, unfortunately our plans for a £9m investment in Ivybridge have been impacted and planning permission for the scheme has not been granted. As a result, the next quarterly performance management report to Executive will recommend removing this as an action within the delivery plan.

Over the coming pages, we set out more in-depth updated for each action and subsequent activities.

Cllr Hilary Bastone

Cllr Hilary Bastone

Deputy Leader and Executive Lead for Economy



Action TE1.1 Enhancing the coastal areas	
Key Highlights	
<ul style="list-style-type: none"> The marine sector is playing a key role within our Shared Prosperity Fund (SPF) investment plan for the South Hams – this will greatly enhance our evidence base on our coastal economies and how we can best support them Town centre health reports – data being collated using gazetteer information; car parking usage and vacant unit statistics are being collated to provide baseline information for each town; footfall data collection is being explored. 	
Key Risks / Issues	
<ul style="list-style-type: none"> Although unlikely, the investment plan could be rejected by Government 	
Looking ahead to the next 6 months	
<ul style="list-style-type: none"> Data gathering for town centre health reports should be completed. SPF investment plans will be submitted to Government on August 1st and should be determined by the end of October 2022 	
Overall Rating	Green – On Track

Action TE1.2 Marketing and advertising of the area	
Key Highlights	
<ul style="list-style-type: none"> Our #MyPlace campaign has seen a co-ordinated approach to promoting local places, shops, restaurants etc this also includes a focused campaign through the spring and summer where all town and parish councils have been asked to let us know of any events happening so that we can promote them to hopefully increase footfall. Talks have begun with external partners to develop and implement a three-year marketing strategy 	
Key Risks / Issues	
<ul style="list-style-type: none"> N/A 	
Looking ahead to the next 6 months	
Development of a three year marketing strategy for the area. Continuing the promotion of our #MyPlace campaign	
Overall Rating	Green – On Track

Action TE1.3 Development of a specific budget for the promotion of the visitor economy	
Key Highlights	
<ul style="list-style-type: none"> Discussions have taken place with several organisations, and there appears to be little interest in pooling resources. However, there is significant interest in working collaboratively to ensure that marketing campaigns are cohesive and have their impact maximised. Annual partnership agreement has been signed with Visit Devon for 3 years of activities to promote the South Hams visitor economy The Shared Prosperity Fund investment plan includes significant funding that will be put towards active travel and creating better links with our visitor attractions and natural capital. There will also be funding in place to support new posts within the placemaking service, which will enable greater capacity for promotional activities to be delivered 	
Key Risks / Issues	
Looking ahead to the next 6 months	
<ul style="list-style-type: none"> Discussions with Visit South Devon are ongoing and will maximise the channels through which the South Hams visitor economy can be promoted 	



Overall Rating	Green (On track)
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Action TE1.4 Provision of grants for our key towns and advice for businesses	
Key Highlights	
<p>A number of grants were made available during 2021/22 to our towns in order for them to deliver schemes that would encourage people back into the highstreets on the back of the Covid-19 pandemic. Additionally almost £170,000 of government funding was utilised to promote our key towns and to deliver schemes that made a difference to the appearance of the street scene – including additional street scene activities, bunting and planter dressing, replanting public areas etc – all to enhance the visitor experience.</p> <p>We continue to commission Business Information Point to deliver business start-up advice across the area and await their latest report on progress.</p>	
Key Risks / Issues	
Looking ahead to the next 6 months	
<ul style="list-style-type: none"> Continued support to businesses through our contract with Business Information Point. 	
Overall Rating	Green – on track

Action TE1.5 Enhancing Ivybridge as a retail and social destination with a £9m investment	
Key Highlights	
<p>Submission of a planning application to the agreed timetable was successfully achieved.</p>	
Key Risks / Issues	
<p>At the 7th July 2022 meeting of the Executive consideration was given to a report that presented an update on the Ivybridge Regeneration Project following the meeting of the Development Management Committee held on 6th July (where the Planning Application was considered and refused)</p> <p>As a result of the discussions and following his update to the Executive, the Lead Member for Economy proposed that:</p> <ol style="list-style-type: none"> the Ivybridge Regeneration Project be now terminated; and it be noted that £483,925 has been invested into this Project. <p>The recommendation was agreed by Members of the Executive.</p>	
Looking ahead to the next 6 months	
Overall Rating	RED – Not able to deliver

Action TE1.6 All of South Hams main towns will have had the opportunity to update or create a Town Centre Plan by 2024	
Key Highlights	
<ul style="list-style-type: none"> Linked with Neighbourhood Plans and other town engagement activities. Dialogue between Placemaking and the town councils regarding economic issues. 	
Key Risks / Issues	
<ul style="list-style-type: none"> Possible implications for Council resources. Town councils decide not to prepare a town centre plan. 	
Looking ahead to the next 6 months	



	<ul style="list-style-type: none"> • Development of a project plan and identify key milestones. • Data gathering for town centre health reports should be completed.
Overall Rating	GREEN – On Track

Action TE1.7 – Develop starter units to provide affordable employment space and marine facilities	
Key Highlights	
<p>We have continued with our plans for enhancements to marine facilities including</p> <ul style="list-style-type: none"> - Batson Creek Commercial Units: comprises the construction of five new commercial units to deliver 375m2 of new commercial floor space to support local marine businesses. - Batson Creek Harbour Depot: comprise the construction of a new purpose built facility within SHDC’s Batson Creek car park. <p>The schemes remain on budget but behind the original programme due to current challenges within the construction industry the schemes with revised estimated completion in Autumn 2022. The action was rolled forward from 2021/22 delivery plan and while not in line with the original capital plans, is in line with the strategy delivery plan.</p>	
Key Risks / Issues	
<ul style="list-style-type: none"> • There continue to be unknown risks that could arise from the ongoing construction industry challenges and general supply chain. 	
Looking ahead to the next 6 months	
<ul style="list-style-type: none"> • Completion of schemes in Autumn 	
Overall Rating	GREEN – On Track (revised plan)
<p>This update will be considered at South Hams District Council Overview and Scrutiny Meeting on 21st July at 2pm. Watch live on YouTube  <u>youtube.com/user/southhamscouncil</u></p>	



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Report to: **South Hams Overview and Scrutiny Committee**

Date: **21st July 2022**

Title: **Leisure Contract - Fusion Quarterly Update**

Portfolio Area: **Health & Wellbeing – Cllr Jonathan Hawkins**

Wards Affected: **All**

Urgent Decision: **N** Approval and clearance obtained: **Y**

Date next steps can be taken: Immediately

Author: **Jon Parkinson** Role: **Specialist (Leisure) Assets**

Contact: **jon.parkinson@swdevon.gov.uk**

Recommendations:

1 That the Overview and Scrutiny Committee note the contents and progress of Fusion's Quarterly Report for 2022.

1 Executive summary

1.1 This report provides an update on current performance and the presentation summary for the past 3 months shown in Appendix A. This follows the annual report by Fusion at the April meeting.

2 Background

2.1 The leisure sector is still facing difficult times following the recovery from Covid-19 in the operations of leisure centres. The energy crisis and the cost of living challenges has resulted in costs increasing and customers re-evaluating their memberships and usage levels, impacting on income levels for leisure operators.

2.2 The provision of leisure centres is a discretionary service. However the activities align with the Council's corporate strategic plan – 'Better Lives for All' in providing quality services and community wellbeing. This includes increasing active participation in sport and leisure activities.

3 Outcomes/outputs

3.1 The leisure contract sets out specific performance indicators which Fusion will deliver through its plans and targets, these include being a more active district, promoting community development, improving health and wellbeing of local residents, improving quality of services and delivering environmental improvements.

- 3.2 The attached quarterly presentation from Fusion highlights key performance areas and provides a look at key projects for the coming months ahead in regards to solar energy, the development of Totnes Leisure Centre as well as new membership options, health wellbeing and outreach work.
- 3.3 Overall leisure centre memberships in July '22 are at 80% compared to pre-Covid levels, 5,465 against 6,764 in March'20;

Total	March 2020	July 2022	%
Dartmouth	560	450	80%
Ivybridge	1,665	1,277	77%
Quayside (Kingsbridge)	1,523	1,263	83%
Totnes	1,117	780	70%
Meadowlands (Tavistock)	1,075	1,069	99%
Parklands (Okehampton)	824	626	76%
Total	6,764	5,465	80%

Swim school has been in very high demand and overall memberships have nearly reached pre-Covid levels, being at 97% compared to March '20.

- 3.4 The latest national data on trends since leisure centres re-opened last year is taken from Sport England – Moving Communities; April '21 – January '22. Overall recovery in participation has been steady since Covid-19 restrictions were lifted but they have not returned to pre-pandemic levels. The national average being 71%. As well recovery has been slower in more rural areas, older facilities as well as major urban locations.

4 Proposed Way Forward

- 4.1 A further update report will be provided at the September meeting, to include progress on the Sports, Community and Development Plan.

5 Implications

Implications	Relevant to proposals Y/N	Details and proposed measures to address
Legal/Governance	Y	Leisure is a discretionary service. The management of the council's leisure centres are agreed in a formal contract agreement with appropriate reporting structures.

Financial	Y	The investment borrowing and contract arrangements were approved as part of the contract award. Recent management fee changes were reported at Executive on 3 rd March 2022 E.94/21 and approved by Council on 31 st March 2022. Management fee payments have been received from Fusion for the 2021/22 financial year. For 2022/23 management fee payments, these have been confirmed with Fusion and monthly payments will be made from October '22 to March '23. All management fee payments are set out with the appropriate indexation applied.
Risk	Y	Mitigated through the formal procurement process and the business case appraisal.
Supporting Corporate Strategy	Y	Council, Communities, Wellbeing
Climate Change – Carbon / Biodiversity Impact	Y	Contract targets to reduce energy usage
Comprehensive Impact Assessment Implications		
Equality and Diversity	Y	All leisure centres remain open and have activities open for all sections of the community
Safeguarding	Y	Relevant policies and practices in place through the contract.
Community Safety, Crime and Disorder	N	
Health, Safety and Wellbeing	Y	Improved through better facilities and part of service delivery.
Other implications		none

Supporting Information

Appendix A – Fusion Quarterly Report, July 2022

Appendix B – SHWD Leisure Centre Catchment Areas – Heat Mapping

Appendix C – SHWD Health Tips Poster

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Fusion Quarterly Review Presentation

**South Hams District Council
West Devon Borough Council**

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Period : April - June 2022

July 11th 2022

Quarterly Review

Agenda

- Performance Update:
 - Marketing
 - Sport and Community Development
 - Participation
 - Memberships
 - Customer Satisfaction
 - Health and Safety
- Moving Forwards

Performance Overview

Quarterly Review

Marketing – Key Campaigns

- Rolled out the new Spring campaign 'WIN the DAY'. New digital artwork was created, and new collateral artwork was sent out to sites to distribute round the Centre.
 - Supporting offers include 50% off first payment & JF, join now & pay nothing till 15th July and 50% off initial payment
 - Campaign was introduced via social and all digital platforms, including email to casuals, prospects and members.
- Continued promotion of refer a friend but had refreshed artwork to work with our 'WIN the DAY' campaign
 - Addition to the refer a friend campaign was refer a friend and both parties receive a month free.
- New memberships in SHWD were introduced and went live beginning of June. This was communicated and promoted via social and email
- Promoting new free swimming for under 2's initiative via email and social for all SHWD sites

Quarterly Review

Marketing

- Easter and May half term family swim sessions were promoted 21 days in advance, this was communicated via social, email and app.
- Community days were held at centres in April, this was well received by the community and fun activities were taking place throughout the day.
- Ivybridge Leisure Centre were entered into Regional and National Centre of the Year category at the UK Active Awards 2022 and became finalists.
- Birthday party information was sent out to Quayside, Totnes and Ivybridge Swim School members via email
 - Supporting limited time offer of 25% off
- Half-term crash course information was sent out to Swim School members via email, also promoted via social and app

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Quarterly Review

Marketing

- Class alerts list was introduced to each centre for GEX, promoted via email to all members.
- Drowning Prevention Week was promoted via social, alongside 'Get Safe for Summer' Swim School campaign.
- Pushed family swim across social and digital platforms
- Fit for Sport Summer Camps promoted via social, app notifications, web banners and articles for relevant sites.
- Gym bookings were removed which was communicated via app and social.
- Promotion of racquet sports across all social platforms was pushed in line with the start of Wimbledon.

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Quarterly Review


Local Marketing – Social Media

Ivybridge Leisure Centre
20 May

This is Jenny 🙌

Jenny has learning difficulties and struggles to balance and sometimes walk in a straight line. She is a regular at the Leisure Centre and loves to swim as well as workout in the gym. Her progress with our fitness instructor, Liv, in the last 8 weeks has been excellent! She's always excited to come into the gym and loves following her program. This has helped her a lot and she says her favourite part is " Making friends with the team, especially Liv who I'm always looking forward to seeing."

Great work 🙌 Be like Jenny!



118 likes, 13 comments, 2 shares


Meadowlands Leisure Centre
20 June at 14:35

How about this for #Mondaymotivation Assistant Manager Oli Kenway attempts a 250KG deadlift! 🙌🙌

Want to be as strong as Oli? Apply for a FREE pass on the below link! 🙌🙌

<https://www.fusion-lifestyle.com/.../meadowlands-leisure-.../>

#Mondaymotivation #MeadowlandsLeisureCentre #FusionLifestyle #Gym #Fitness #Tavistock



41 likes, 8 comments, 3 shares

Dartmouth Leisure Centre
25 June at 09:01

Looking for some bouncing fun? 🙌🙌

Bouncy Castle Fun, available EVERY Saturday morning !!

🕒 09:30 - 10:30 / 11:00 - 12:00

Did you know you can also hire our inflatable and hall for birthday parties 🙌🙌


📞 Book TODAY on 01803 837010

OR

👉 Follow the link below 🙌

<https://www.fusion-lifestyle.com/.../dartmouth-leisure-.../>

#Dartmouth #leisure #bouncycastle #weekendfun #familytime #familyfun



29 June at 15:39

Parklands Leisure Centre


Junior Gym! 🙌

Kieran came in for his first junior gym session yesterday and we are super happy to hear that he loved it! We hope that you come back for more next week! 🙌

If you're interested in our junior gym sessions they run every Tuesday and Thursday 3.30pm-4.30pm with our instructor Emma!

Our junior membership at just £20 a month includes, unlimited use of the pool & junior gym sessions!

#ParklandsLeisureCentre #OkehamptonLeisureCentre #Okehampton #FusionLifestyle #JuniorGym



24 likes, 2 comments, 1 share

Meadowlands Leisure Centre
25 June at 14:23

Tavistock Pride 🙌

We hope all attending the Tavistock Pride Festival had a fabulous day! 🙌

Oilly the Octopus had a little wonder though the festival, here's his best bits! 🙌

We also have 50% off our fantastic memberships this weekend only!! Call the centre on 01822 617774 🙌🙌

#TavistockPride #Tavistock #MeadowlandsLeisureCentre #FusionLifestyle



Dartmouth Leisure Centre
20 June at 15:03

Team Dartmouth making the most of today's Sunshine 🙌🙌

To claim your FREE Gym or Swim pass follow the link below 🙌

<https://www.fusion-lifestyle.com/offers/free-pass-.../>

#Fusion #Dartmouth #FreePass



Quarterly Review

Sports and Community Development

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INCREASING
PARTICIPATION
AND **PHYSICAL**
ACTIVITY



STRENGTHENING
PARTNERSHIPS AND
NETWORKS

CONTINUOUS
IMPROVEMENT
AND **RAISING**
THE **PROFILE**

IMPROVING
HEALTH AND
WELLBEING

Quarterly Review

SCD - Increasing Participation and Physical Activity

- Youth Leisure Nights

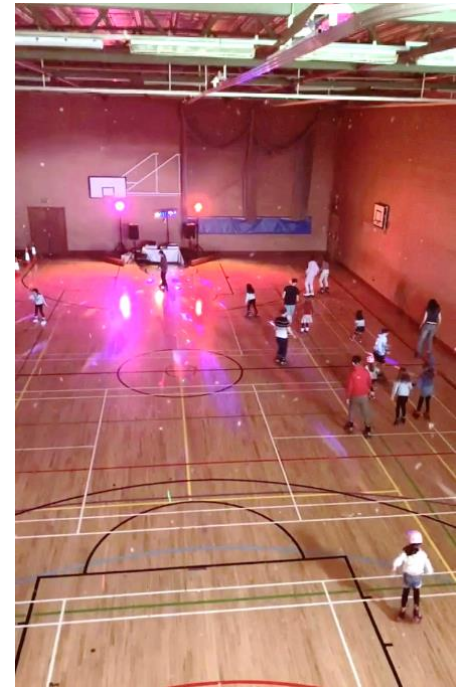
- Dartmouth – Further roller discos as well as basketball sessions provided by Dartmouth Youth Group. The group are now hiring the centre at a reduced rate for Youth Nights and organising and promoting sessions themselves.
- Ivybridge – 220 attendances between Feb and June. 40 young people identified in June by pastoral team at Ivybridge Community College to receive 10 week free passes.

- Roller Discos

- Tadpool kindly offered to support a few Whizz Kidz Roller Discos for Totnes Leisure Centre and the first took place at the end of the Easter holidays with 54 people taking part. Planning for 4 more roller discos in the autumn.

- Community Outreach

- Online consultation organised by Active Devon during June for Bickleigh & Cornwood residents to help identify physical activity needs. Closing date 3rd July.
- Postcode data of Fusion members has been analysed by SH Wards.
- New Outreach Development Officer Role Agreed – 20hrs week.



Quarterly Review

SCD - Increasing Health & Wellbeing

- Exercise on Recommendation (EOR)
 - Total of 89 referrals in Apr/May/June. Target of 250 for 2022

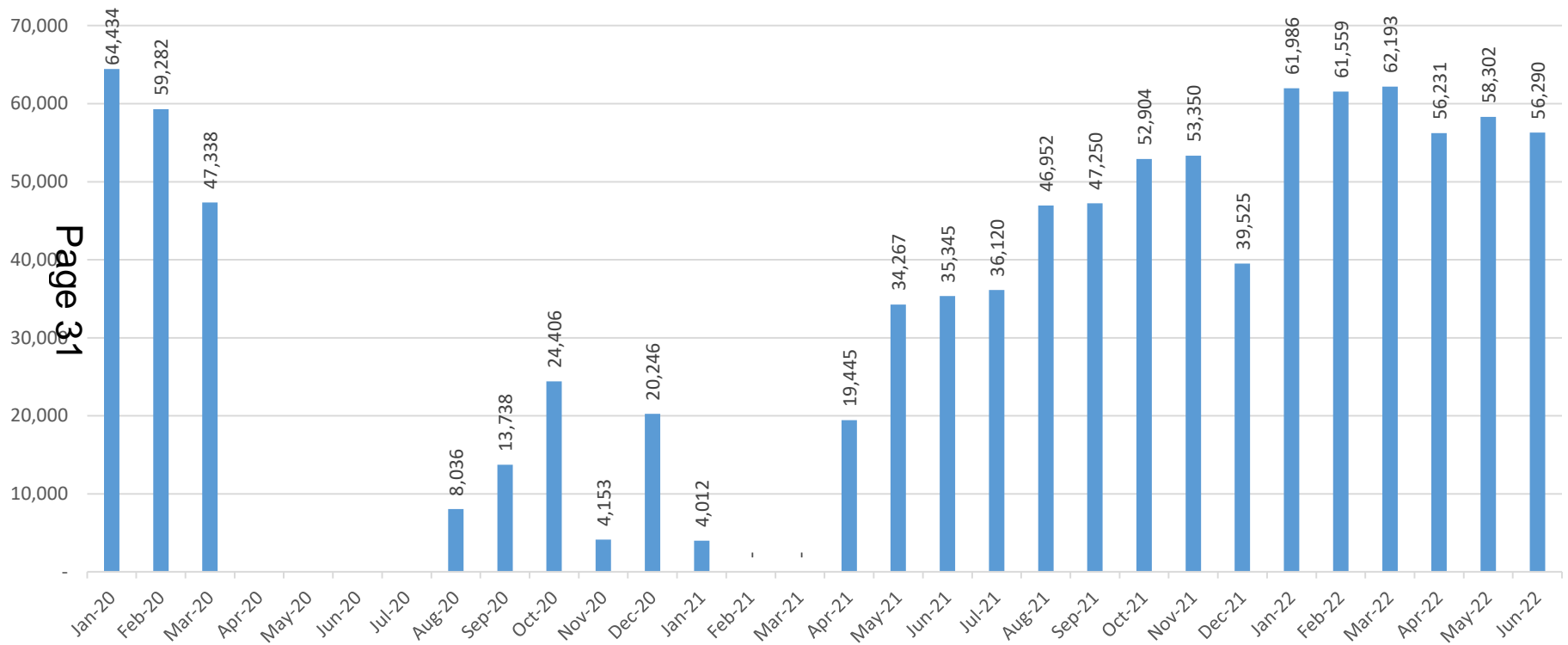
	APR	MAY	JUN	Total
Quayside	9	6	7	22
Totnes	5	4	1	10
Ivybridge	7	8	10	25
Parklands	8	6	10	24
Meadowlands	0	0	0	0
Dartmouth	5	3	0	8
	34	27	28	89

- YTD in 2022 there have been 157 referrals across the 6 leisure centres. Of these 74% have started the 12 week supported programme
- Of those who started, 28% have completed the 12 week programme and of these 81% are still exercising with Fusion either on a DD membership or pay as you go

Quarterly Review

Participation

- Total Q1 Participation: c.170k
 - South Hams - c.120k
 - West Devon - c.51k

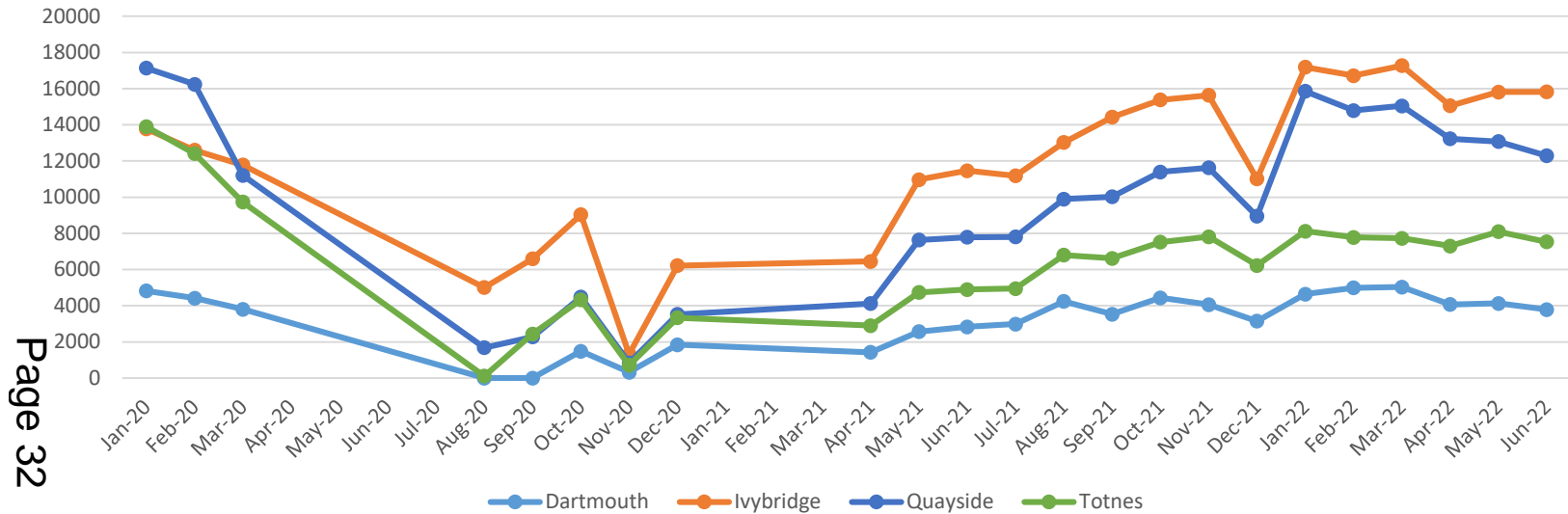


South Hams / West Devon

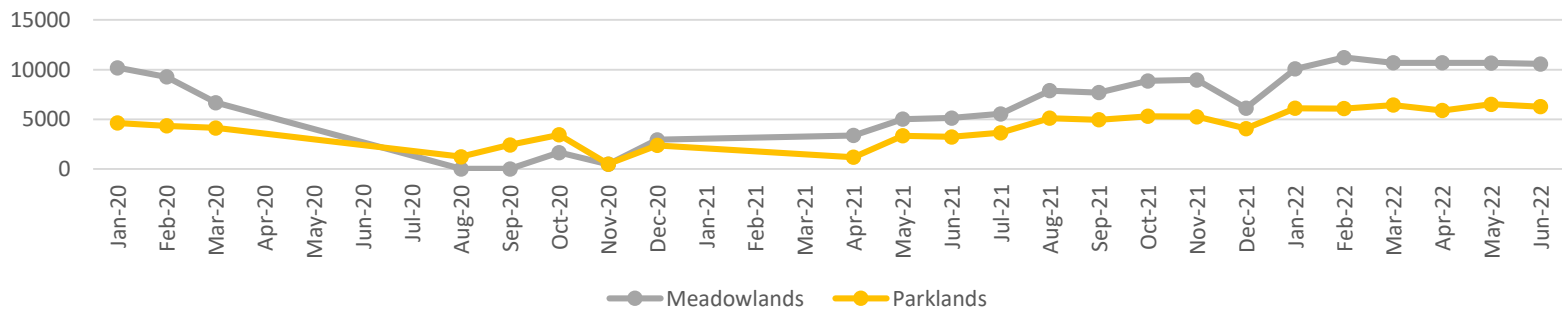
Quarterly Review

Participation

Participation by Centre - SH



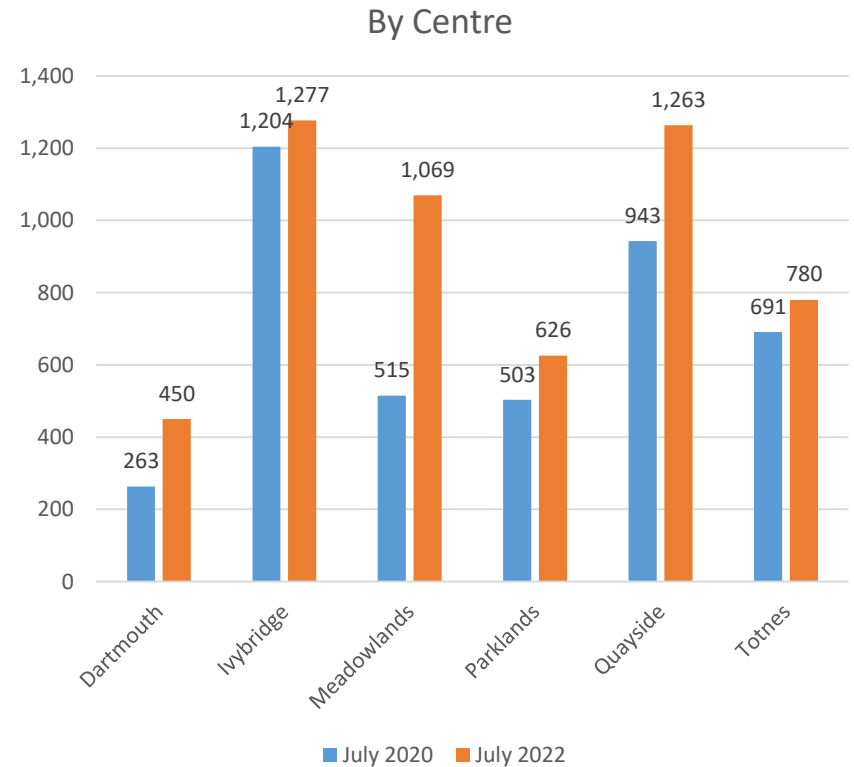
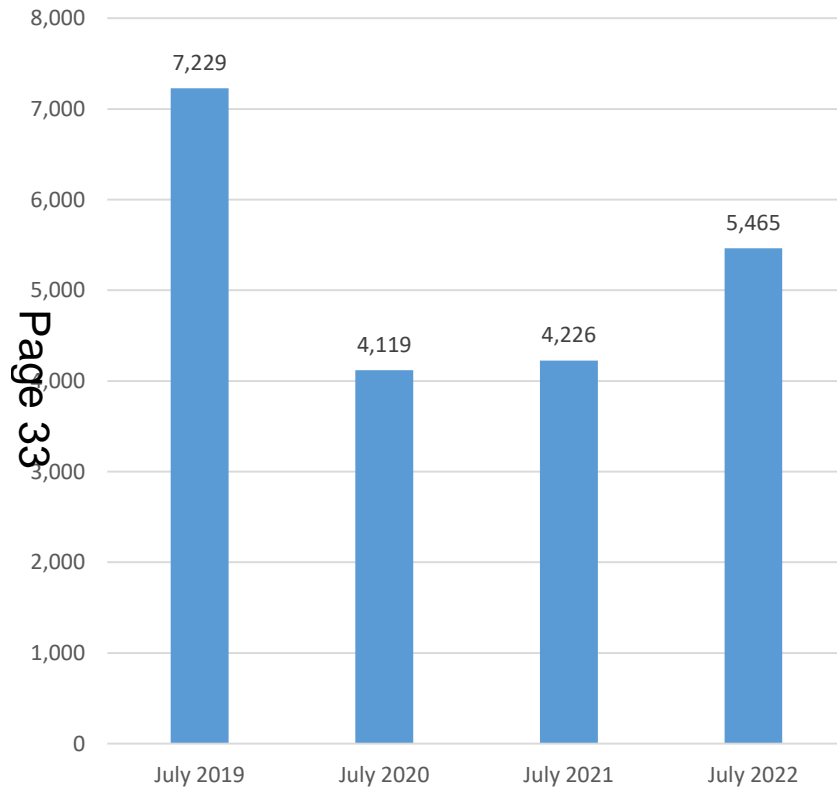
Participation by Centre - WD



Quarterly Review

Memberships

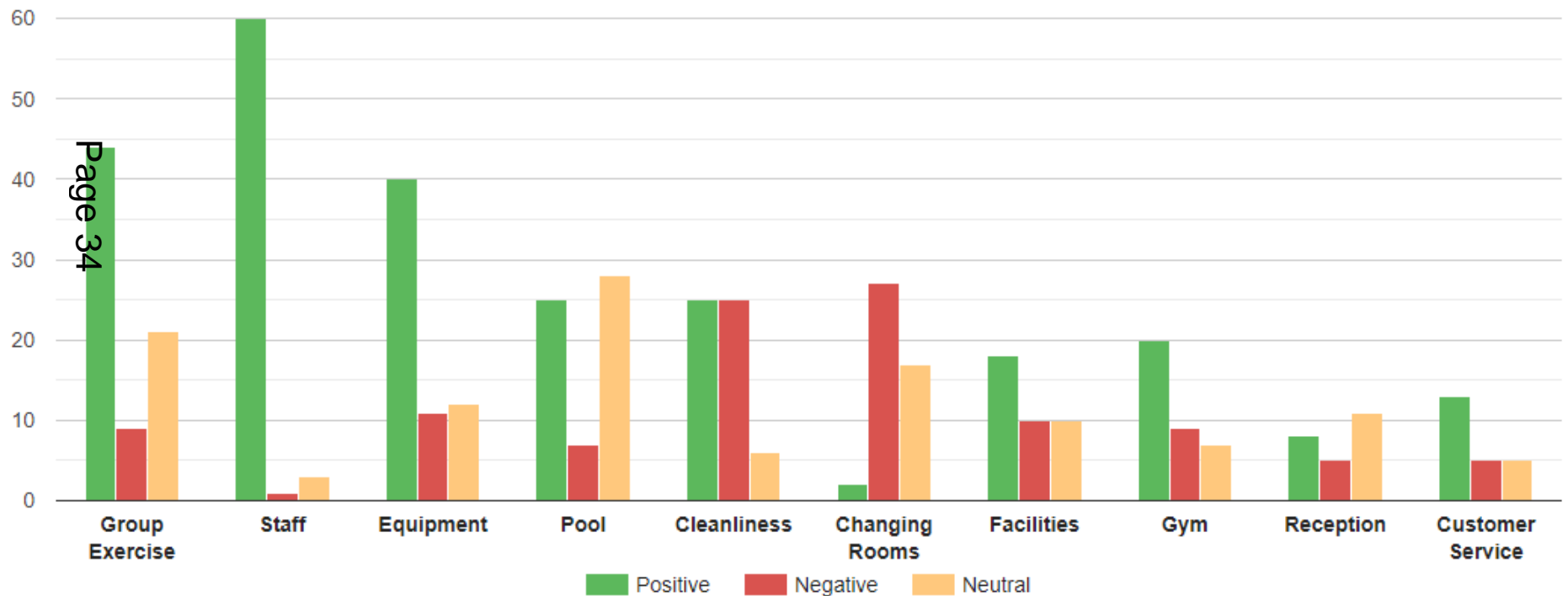
- Total Memberships: 5,465 (at 80% of Pre-Covid)



Quarterly Review

Customer Satisfaction

- NPS Score; +34 (up 6 on last quarter)
 - Promoter mentions: Staff, Pool, Group Exercise, Equipment
 - Detractor mentions: Changing Rooms, Cleanliness



Quarterly Review

Health & Safety

	Accidents				
	Total	A1: Near Miss	A2: Minor First Aid Given	A3: Cuts & Bruises	A4: Hospital Minor Injuries
	23	4	15		4
Partmouth LC	2		2		
Hybridge LC	10		10		
Meadowlands	2		1		1
Parklands LC	5	4			1
Quayside LC	4		2		2
Totnes LC	0				

Incidents	
Total	I5: Violence / Antisocial Behaviour
1	1
0	
0	
1	1
0	
0	
0	

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Quarterly Review

Moving Forwards

- Solar / Renewal Energy
 - Report to Council 14th July 2022
 - Anticipate works to start summer'22
- Fitness Engagement
 - Improvements to fitness journey and customer engagement
 - Increase GP referral instructors

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Outreach

- Partnership working with SH&WD to coordinate key areas and needs in the local region
 - Heat map created based on customer postcodes
- Ivybridge LC
 - More roof off swims and lido style experience & moon light swims
 - Summer holiday programme – fun family activities

Quarterly Review

Moving Forwards

- Café
 - Tenders send out to 19 interested potential operators
 - Discussion in progress to secure a local provider
- Website
 - Review of content and accessibility
- Membership options
 - New Young Adult 16- 18, increase awareness
 - New Staycation option 1, 2 & 3 month, target summer trade
 - Increase in off peak concessionary access
 - Review of family membership – excluding swim school
- Totnes Development
 - Business Case to be developed alongside financial arrangement
 - Develop timeline

Quarterly Review

Moving Forwards

- Recruitment
 - NPLQ – free course for potential Recreation Assistants
 - Recruit new Assistant Managers into vacancies
 - Back fill due to promotions
 - Increase Swim Teachers – course held at Ivybridge
 - Recruitment of new SCD post - outreach
- Fees and Charges
 - Review and start discussions with SH / WD – Sept
 - Annual review ready for 2023
- Autumn campaign
 - Priority month for membership and customer engagement
- Painting week
 - Monthly centre focus of high footfall areas

Fusion Quarterly Review Presentation

**South Hams District Council
West Devon Borough Council**

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Period : April - June 2022

July 11th 2022

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Fusion Heat Mapping of Members

**South Hams District Council
West Devon Borough Council**

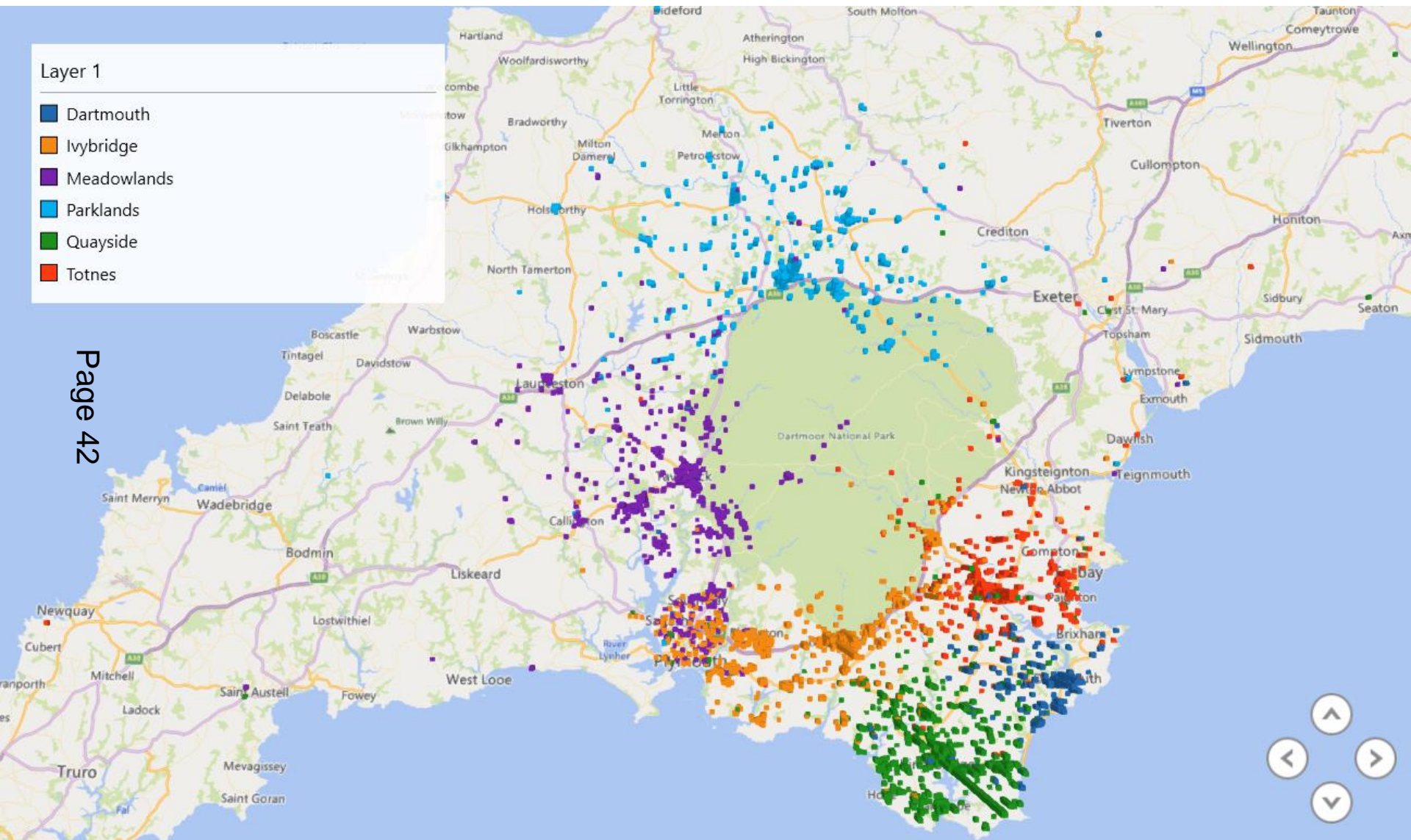
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May 2022

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- Dartmouth
- Ivybridge
- Meadowlands
- Parklands
- Quayside
- Totnes

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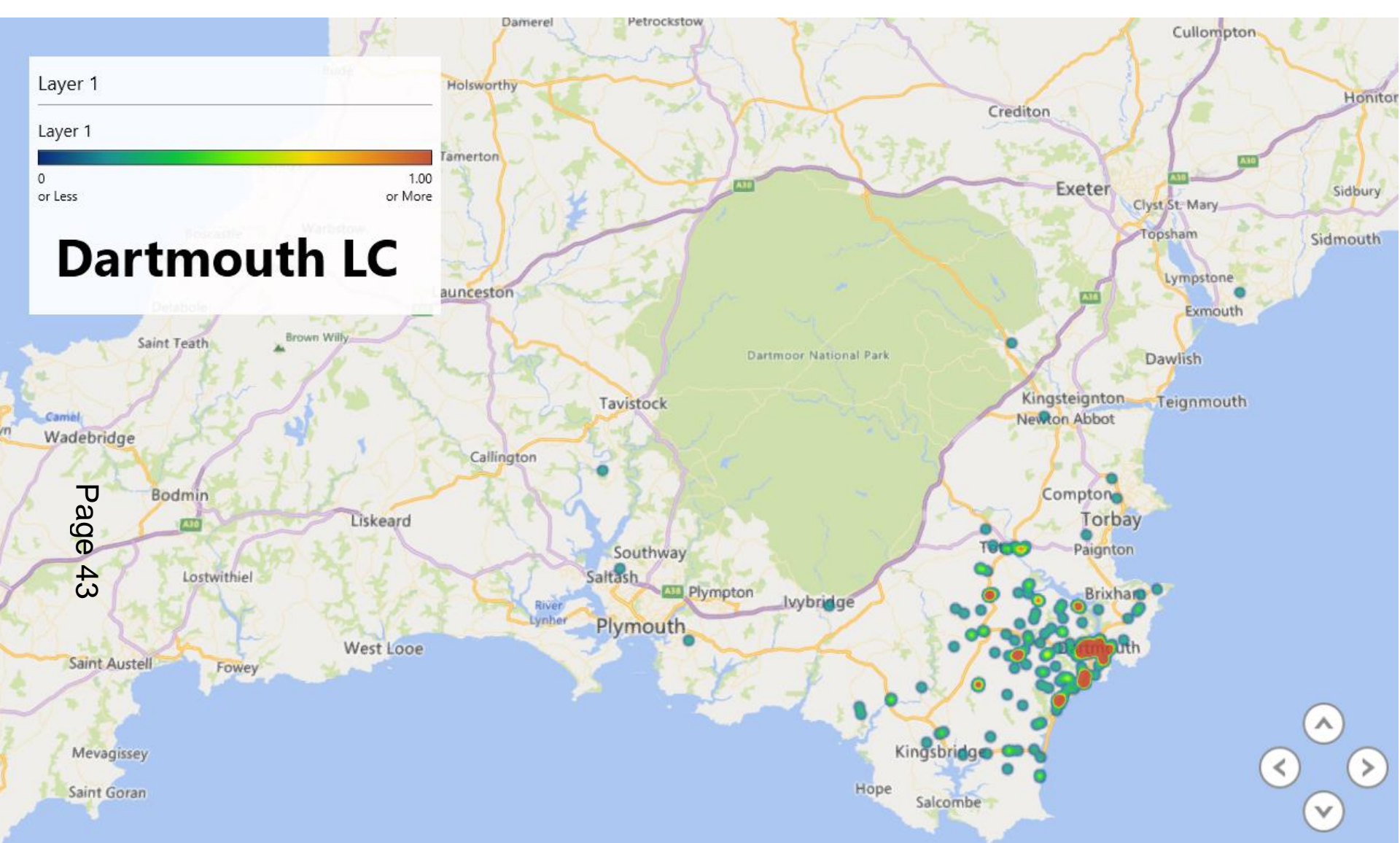
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Dartmouth LC

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South Hams / West Devon

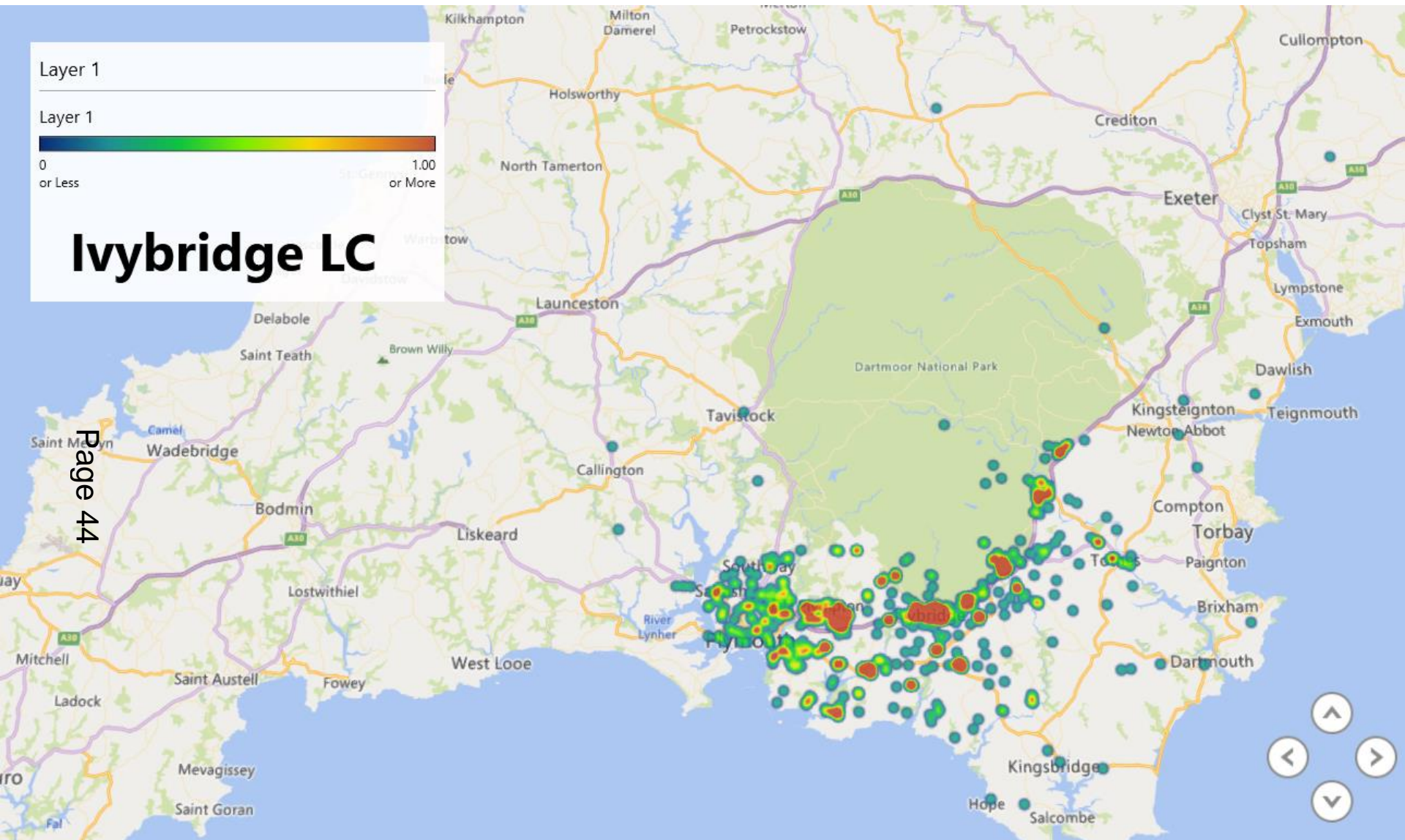
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Ivybridge LC

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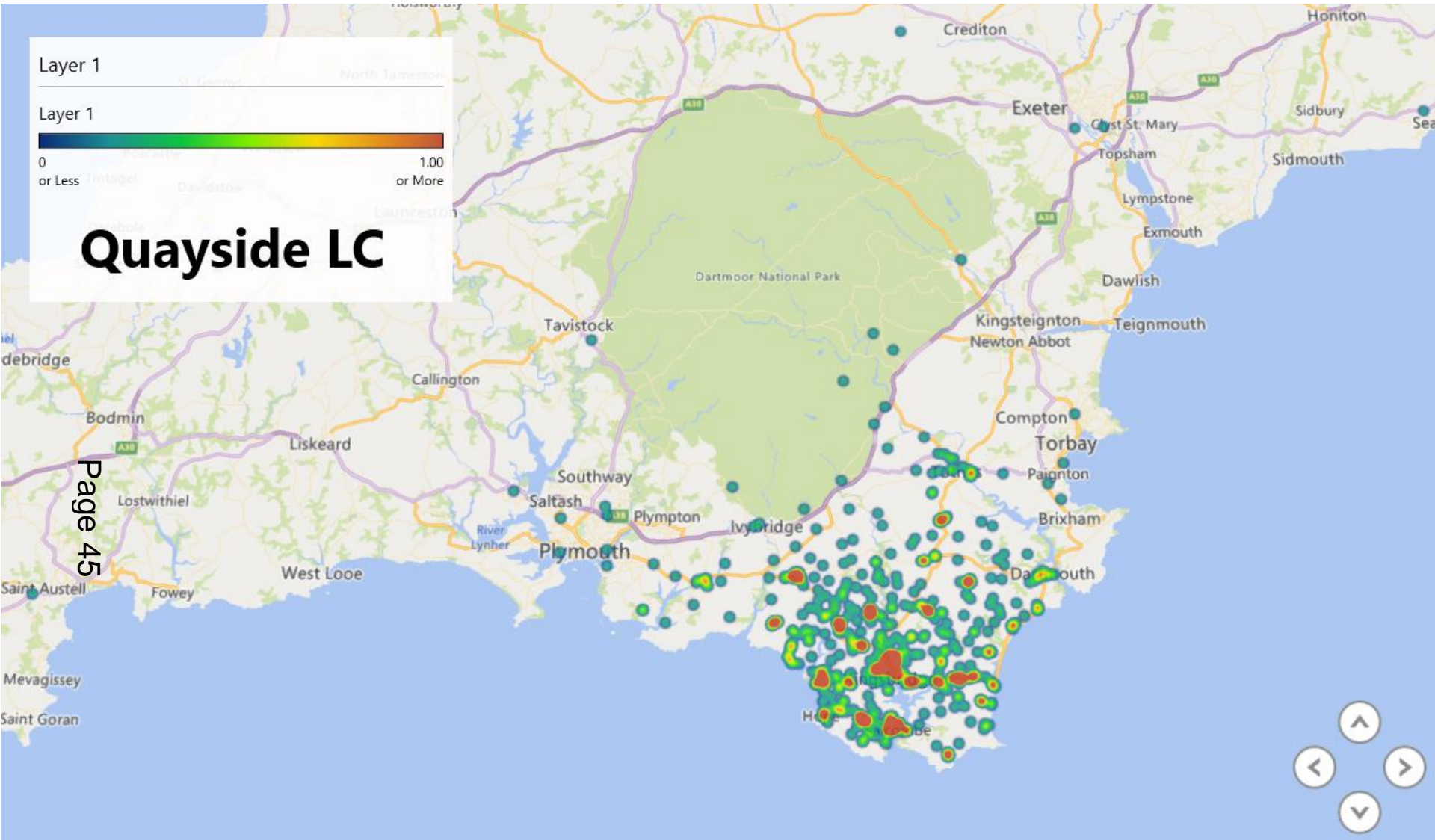
South Hams / West Devon

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0 or Less 1.00 or More

Quayside LC



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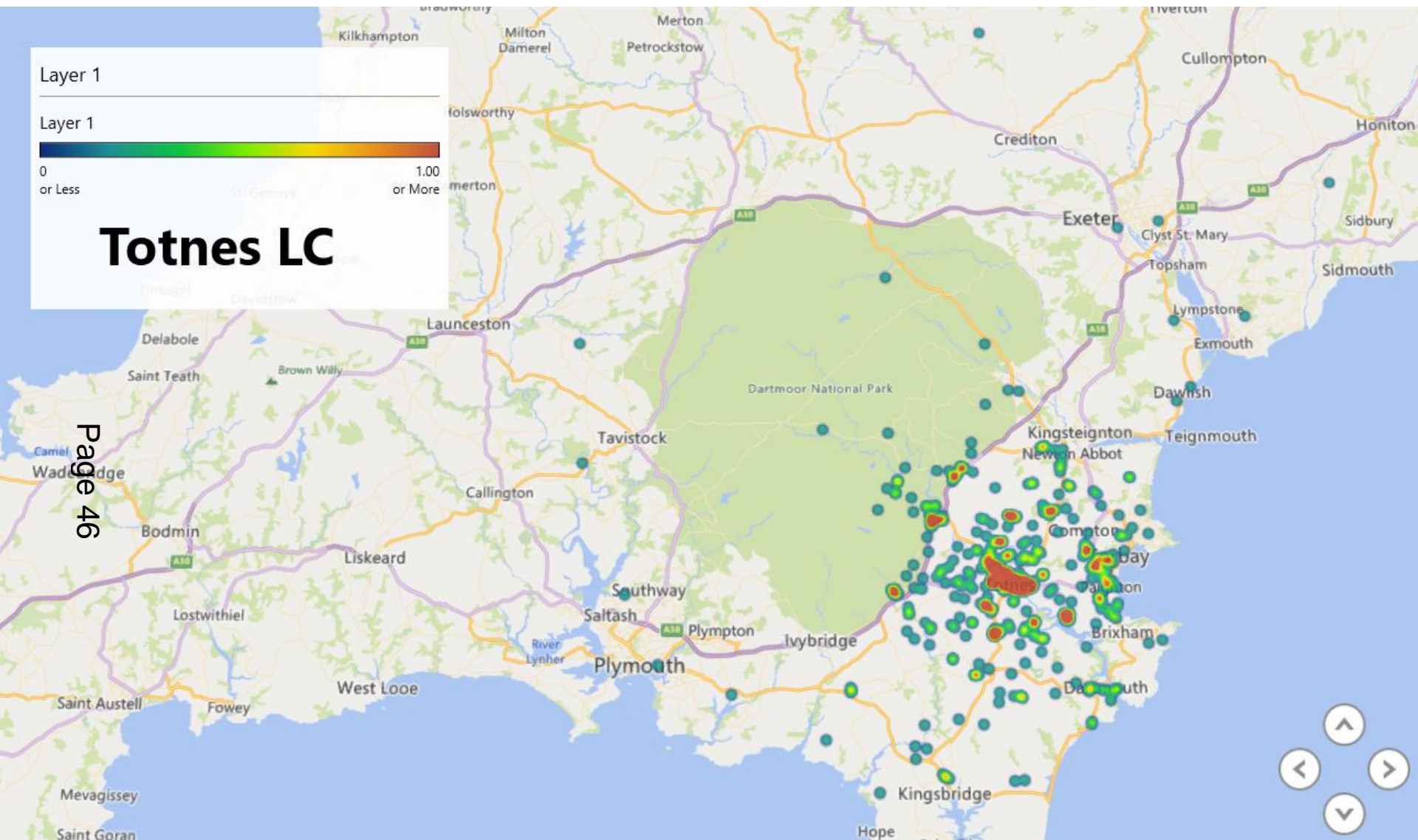
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Totnes LC

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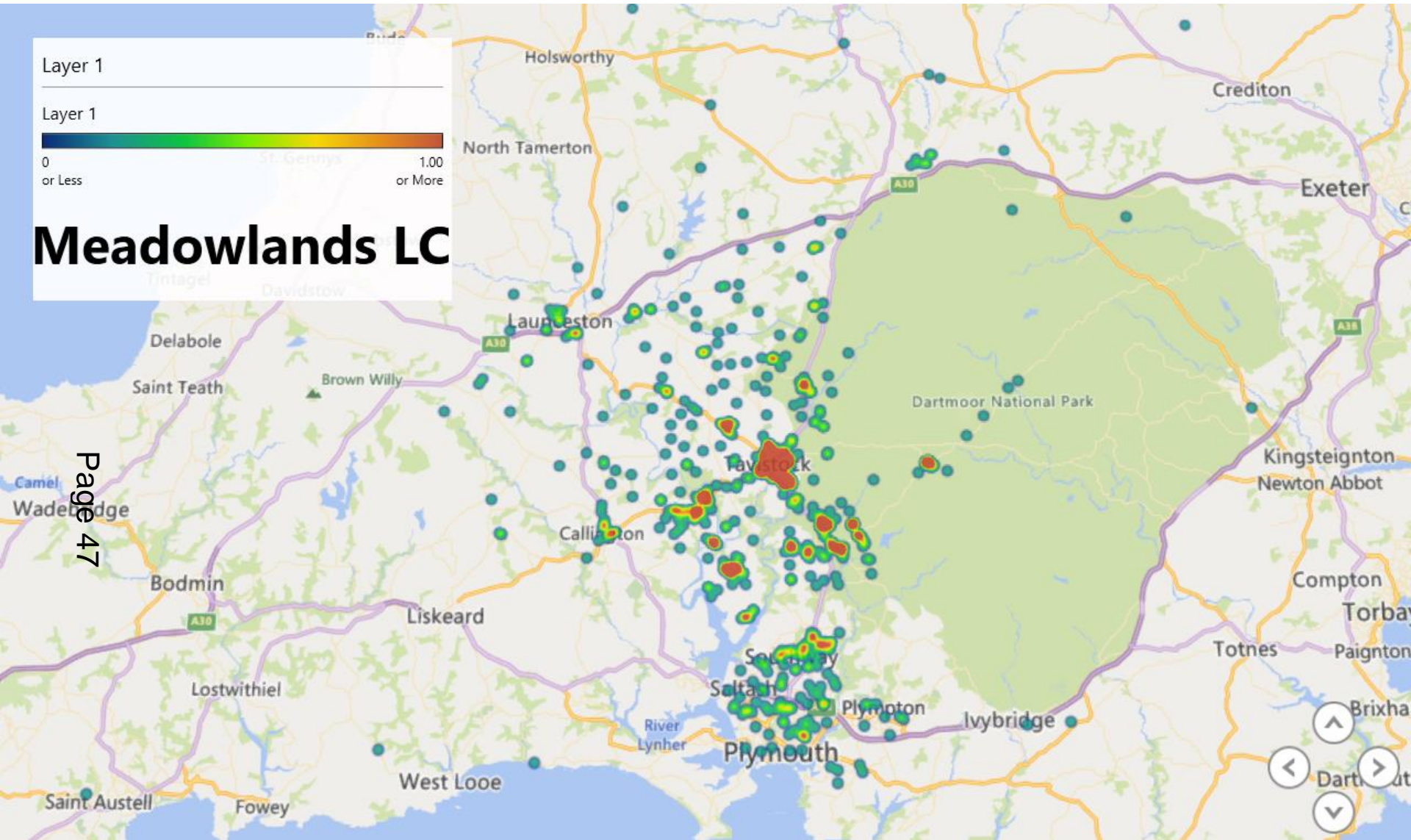
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Meadowlands LC

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South Hams / West Devon

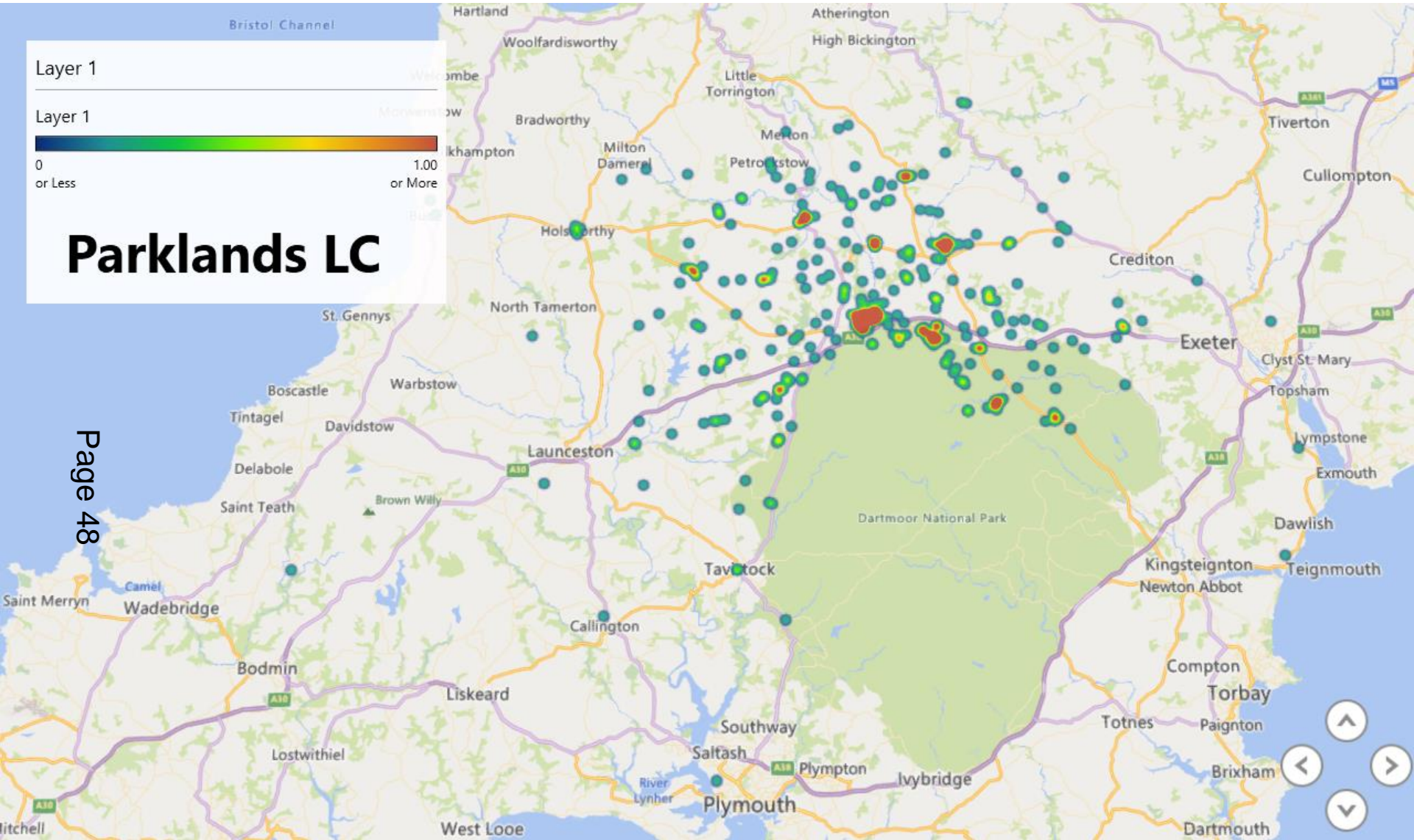
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Parklands LC

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South Hams / West Devon

10 Top Health Tips

Totnes Leisure Centre
Quayside Leisure Centre
Ivybridge Leisure Centre
Parklands Leisure Centre
Dartmouth Leisure Centre
Meadowlands Leisure Centre



1. Eat plenty of whole foods – fruit, vegetables, nuts, wholegrain bread, pasta and cereals are a healthy choice.
2. Reduce salt and sugar intake – add sweetness using fruit and substitute salt with spices.
3. Drink plenty of water – aim for 6-8 glasses of water daily.
4. Maintain a healthy body weight – if you are overweight or gaining weight, try to eat a little less and move a little more.
5. Get moving – aim to do 150 minutes of moderate physical activity each week which is enough to make you warm and increase your breathing rate (if you need support then contact your GP to access the exercise referral scheme for help).



6. Make time to connect with family and friends.
7. Get enough sleep – 7-9 hours sleep a day will boost your immune system and encourages good physical and mental health.
8. Eat a varied, balanced diet – including protein, carbohydrates, good fats, fibre and foods high in vitamins and minerals.
9. Control portion size and eat regularly – load your plate with vegetables and choose healthy snacks between meals, try not to skip breakfast.
10. Make time for activities you enjoy – doing things that make you happy and relaxed will contribute to good mental health and wellbeing.

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S106 update for Overview and Scrutiny Committee meeting April 2022 - Strengthening Community Wellbeing Delivery Plan (Open Space, Sport and Recreation)

The report to the Executive Committee on 16 September 2021 provided details of the Section 106 contributions held by the Council (at 31 March 2021) and how is it proposed to spend these contributions to enable the delivery of affordable housing, open space, sport and recreation and community facilities.

The total at 31 March 2021 was £5.879 million, with:

- £1.624 million for the Thriving Economy Delivery Plan (Langage Energy Centre, Employment and Sherford)
- £2.577 million for the Strengthening Community Wellbeing Delivery Plan (Open Space, Sport and Recreation)
- £1.678 million for the Homes and Built and Natural Environment Delivery Plan (Affordable Housing, Ecology, Tamar Special Area of Conservation, Air Quality, Ivybridge Mill Group and AONB Mitigation)

For each s106 contribution the report set out predictions for expenditure in 2021/2022, predictions for expenditure in 2022/2023, and which s106 contributions had no firm timescales for expenditure.

Strengthening Community Wellbeing Delivery Plan (Open Space, Sport and Recreation)

The predictions for expenditure for the Strengthening Community Wellbeing Delivery Plan were as follows:

- £818,842.05 predicted to spend in 2021/2022
- £704,981.74 predicted to spend in 2022/2023; and
- £1,038,618.22 with no firm timescale for expenditure

These figures were taken forward to the Corporate Strategy Thematic Delivery Plan, Action CW1.5 as shown overleaf.



Strengthening Community Wellbeing

Focus Area – Improving Open Space, sport and recreation

Action	Year	Specific Deliverables	Measures of Success	Resources (New)	Resources (Existing/Approved)	Key Partners
CW1.5 Delivery of projects to enhance outdoor public spaces	2021/22	Supporting the use of existing S106 funds that support Outdoor Sport and Recreation activities	Schemes delivered as per agreed plans – monitored through S106 reports		£818,842 as at 09/09/2021	various
	2022/23	Supporting the use of existing S106 funds that support Outdoor Sport and Recreation activities	Schemes delivered as per agreed plans – monitored through S106 reports		£704,981.74 as at 09/09/2021	various
	2023/24	Supporting the use of existing S106 funds that support Outdoor Sport and Recreation activities	Schemes delivered as per agreed plans – monitored through S106 reports		£1,038,618.22 as at 09/09/2021 (although note this amount is subject to re-profiling)	various

S106 spend for Open Space, Sport and recreation projects in 2021/2022 is still subject to financial reconciliation, but Officer records show that £535,354 was spent in 2021/2022 on a total of 33 projects, with a further £441,077 allocated via grant offer letters to Town and Parish Councils and/or sports organisations. This makes a total of £976,431 either spent or allocated, which exceeds that within the Corporate Strategy Delivery Plan for 2021/2022.

Projects delivered included:

- Improvements to the surfaced footpath through the Bridgetown Green Corridor in Totnes;
- Resurfacing of Blackawton tennis court;
- Improvements to facilities at Meadowbrook, Dartington including improvements to the Community Centre, and the provision of a new woodland adventure bike track;
- Improvements to football and cricket facilities in Dartington;
- Purchase of grounds maintenance equipment for Ivybridge Bowls Club and Modbury Association of Recreation and Sport;
- Play area improvements/revamps in Bittaford, Ermington, Marldon, Modbury, Ugborough and Yealmpton;
- Refurbishment of the all-weather pitch at Ivybridge Community College;
- Upgrade of Salcombe Yacht Club's topper fleet and purchase of a day boat for Salcombe Dinghy Sailing;
- Improvements to facilities in Stoke Gabriel including scout hut, cricket club and play area.
- Improved provision at Modbury Recreation Ground through refurbishment of Multi-Use Games Area and improved cricket practise facilities (improvements to lighting and drainage to follow in 2022/2023).

It should be noted that although there has been expenditure of s106 contributions, there are also incoming contributions as developments progress and the payment triggers in the s106 agreements are reached. Thus the amounts held on account will vary over time. Securing and receiving new s106 contributions should be viewed as positive for our communities.

A table listing the Section 106 contributions for Open Space, Sport and Recreation, including both those received and those which are signed and pending receipt once development progresses and payment triggers are reached, is available on the Council website. This was sent to all Town and Parish Councils, as well as Members, in August 2021. Now the end of the 2021/2022 financial year has been reached, the table will be updated to reflect the current position and re-sent to Town and Parish Councils and Members by the end of May 2022.

Members are actively encouraged to continue to engage with their Town and Parish Councils to facilitate the expenditure of section 106 contributions, to enable the delivery of new and improved facilities in their areas.

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Please Note : This is an extract of Appendix A to the Executive report on 16th September 2021 on Section 106 Contributions.

This showed predicted timescales for expenditure of each Section 106 Contribution.

A traffic light coding system was applied to indicate the progress with the expenditure, with the following definitions:

Green = either spent between 31 March 2021 and September 2021, or with clear plans for spending e.g. a grant offer made to a Parish Council/relevant organisation

Orange = where part but not all of the contribution is committed for spend or where discussions about potential projects have started to take place but details are not finalised, and no grant offer has yet been made to the Parish Council (PC)/relevant organisation

Red = where projects are yet to be developed

SECTION 106 DEPOSITS as at 31.03.2021

BALANCE SHEET CLASSIFICATION: LONG TERM LIABILITIES - REVENUE

Classif. Code	SITE	Parish	Date Received	Restriction/Committed End Date	Conditions	Total s106 deposits as at 31.03.2021	Predicted to spend in 21/22	Predicted to spend in 22/23	No firm timescale for spend	Comments (PC = Parish Council)
THRIVING ECONOMY DELIVERY PLAN										
Langage Energy Centre (9/49/1020/98/1)										
1007	- Landscape Fund (PG01)	Sparkwell	10/03/2010	25 years, interest (rate not specified)	Reduce the landscape and visual impact of power station	£ 42,571.87	£ 4,418.72	£ 2,130.00	£ 36,023.15	Committed further £6,548.72 to Woodlands Park, Ivybridge. Remainder unallocated but opportunity to match with other grants for tree planting. ITC has also got planting proposals in Filham Park.
1008	- Local Liaison Group (PG02)	Sparkwell	25/01/15	25 years, interest (rate not specified)	Funding of local activities in the electoral wards of the Council immediately surrounding the Phase 1A and the wards of SHDC and/or PCC	£ 6,349.23	£ -	£ -	£ 6,349.23	
1009	- Public Art (PG03)	Sparkwell	31/10/05	25 years, interest (rate not specified)	Public art in or in the vicinity of the Phase 1A Land	£ 113,814.03	£ -	£ -	£ 113,814.03	
1010	- Migrant Workers (PG04)	Sparkwell	31/10/07	No restriction/committed end date	Provide information and advice relating to migrant workers employed in relation to the development	£ 1,520.16	£ -	£ -	£ 1,520.16	
1012	- Ecology Park (PG06)	Sparkwell	2008/09	25 years, interest (rate not specified)	Laying out and planting of the Ecology Park	£ 34,144.21	£ -	£ -	£ 34,144.21	
1013	- Ecology Park Mtc (PG07)	Sparkwell	2008/09	25 years, interest (rate not specified)	Maintenance of the Ecology Park	£ 34,144.21	£ -	£ -	£ 34,144.21	
2020	- Construction of Starter Units (PG08)	Sparkwell	10/03/10		Construction of the Starter Units and procure a site for the Starter Units on either the Energy Park or land within South Hams District	£ 1,195,047.08	£ -	£ 1,195,047.08	£ -	
2118	Langage Consultants Fees (MP)	Sparkwell	2002/03		Master plan	£ 29,957.01	£ -	£ -	£ 29,957.01	
SUB TOTAL						£ 1,457,547.80	£ 4,418.72	£ 1,197,177.08	£ 255,952.00	
EMPLOYMENT										
2715	Harvey's Field, Loddiswell (32/0844/12/F)	Loddiswell	04/03/15	10 years, payable at 87.5% to owner and 12.5% payee of contribution, interest at 1% below Barclays base rate	Employment (towards Rural Growth Network administered by LEP). Officer report states towards delivery of economic outcomes for the wider area of the South Hams	£ 57,959.27	£ -	£ -	£ 57,959.27	No project yet developed.
SUB TOTAL						£ 57,959.27	£ -	£ -	£ 57,959.27	
Sherford										
2600	Sherford Review Panel Set up Contribution	Brixton				£ -				
2601	SRP Annual Contribution	Brixton				£ 14,827.45	£ 14,827.45			Committed to fund external design review services of independent experts to assess Design Codes.
2602	Fees - Parish Council	Brixton				£ -				
2603	Fees - Monitoring	Brixton				£ 66,267.10	£ 66,267.10			Committed to pay Urban Fringe Team for monitoring compliance with the s106 agreement
2604	Economy - Economy & Training	Brixton				£ 27,654.98	£ 20,000.00		£ 7,654.98	Committed to skills coordinator on site. Plymouth College provide the service. Remaining £7,654.98 is BCIS uplift
2893	Sherford Delivery Team	Brixton				£ -				
3161	Sherford Design Review Body	Brixton				£ -				
Subtotal ccS0501						£ 108,749.53	£ 101,094.55	£ -	£ 7,654.98	
STRENGTHENING COMMUNITY WELLBEING DELIVERY PLAN										
OPEN SPACE, SPORT AND RECREATION										
3233	Great Court Farm - 03/2163/14/O	Berry Pomeroy	04/10/2019 & 02/09/20	None	Bridge Town Corridor Contribution	£ 61,242.10	£ 43,000.00	£ -	£ 18,242.10	Project underway to spend majority in 2021
3233	Great Court Farm - 03/2163/14/O	Berry Pomeroy	04/10/2019 & 02/09/20	10 years	Sports and Recreation Contribution	£ 49,522.56	£ 7,592.11	£ 27,500.00	£ 14,430.45	Rugby and bowls projects in 21/22. Skate in 22/23 subject to other funding.
3149	Land East of Allern Lane, Tamerton Foliot (04/1129/15/F)	Bickleigh	13/02/20	5 years	Sports and Recreation - Roberough Recreation Ground and Aylesbury Crescent (PCC area)	£ 103,029.56			£ 103,029.56	Initial project planning to commence 2021 on completion of Playing Pitch Strategy update
2428	Former Old Chapel Inn, St Anns Chapel, Bigbury (05/0227/11/F)	Bigbury	02/05/13	No restriction/committed end date	Open Space Sport and Recreation contribution towards open public space	£ 12,075.39	£ -	£ -	£ 12,075.39	PC looking to develop a play project
2974	Holywell Stores, Bigbury (05/2557/13/F)	Bigbury	11/06/18	25 years, no interest specified	Open Space, Sports and Recreation Contribution	£ 9,155.33	£ -	£ -	£ 9,155.33	PC looking to develop a play project
2255	Land at Blackawton (New Parks Farm), Blackawton (06/2313/09/F)	Blackawton	05/09/11	25 years, no interest	Required as a result of the development - spent on Open Space Sport Recreation contribution within or directly relating to the parish of Blackawton or on such other Blackawton Community project as the Council shall see fit	£ 2,596.00	£ -	£ -	£ 2,596.00	No project developed. Pencilled against play area which PC own.
3287	Land at Town Farm - French Furze - 06/0992/14/F	Blackawton	02/02/2021 & 02/03/2021	5 years	Sports pitch and Community Facility	£ 64,697.18	£ 14,938.80	£ -	£ 49,758.38	Allocated c.£15k for tennis resurfacing. Remainder TBC
2652	Land Venn Farm Brixton (07/2022/12/F)	Brixton	13/05/14	5 years	Sport & Recreation/Employment	£ 23,000.25	£ 23,000.25	£ -	£ -	All committed via grant offer letters
2652	Land Venn Farm Brixton (07/2022/12/F)	Brixton	12/05/16	None	Open Space Sport and Recreation contribution - Open Space land commuted Sum	£ 12,000.00	£ -	£ -	£ 12,000.00	Investigation required.
2861	Barn Conversions at Butlas Farm (07/1601/08/F)	Brixton	14/12/16	25 years	Open space, sport and recreation contribution within or directly related to the parish of Brixton	£ 16,254.51	£ -	£ -	£ 16,254.51	No project developed but PC have OSSR Plan.
3082	Venn Farm, Brixton (07/1196/15/F)	Brixton	08/05/18	Not specified	Brixton Play Provision Contribution	£ 46,450.90	£ 13,535.00	£ -	£ 32,915.90	Spending c.£13k 2021. Longer term PC plans for trim trail - to be developed.
3082	Venn Farm, Brixton (07/1196/15/F)	Brixton	08/05/18	5 years	Open Space Contribution	£ 13,182.59	£ -	£ -	£ 13,182.59	Investigation required.
3271	Land at the Royal British Legion Club, Brixton - 1884/18/FUL & 2771/16/FUL	Brixton	21/01/2021 & 27/01/2021 & 30/11/20	5 Years	Horsham Playing Fields	£ 12,670.70	£ -	£ -	£ 12,670.70	No current plans although PC have OSSR Plan and Plymstock Albion Oak at Horsham Playing Fields likely to have projects (to date we've supported pitch drainage and purchase of grounds maintenance equipment)
3271	Land at the Royal British Legion Club, Brixton - 1884/18/FUL & 2771/16/FUL	Brixton	21/01/2021 & 27/01/2021 & 30/11/20	5 Years	Play facilities on the Brixton Play Trail	£ 8,092.21	£ -	£ -	£ 8,092.21	No current plans although PC have OSSR Plan.
2850	Sorley Tunnel (11/2425/07/F)	Churchstow	28/07/16	No restriction/committed end date	Open Space Sport Recreation contribution	£ 12,195.27	£ -	£ -	£ 12,195.27	PC have long term project at Reeves Way

2862	Lutton Farm Barns, Ivybridge (12/0953/07/F)	Cornwood	23/11/16	No restriction/committed end date	Public Open Space contribution	£ 8,965.15	£ 8,965.15	£ -	£ -	Committed to PC for Lutton play area.
2718	Sawmills Field, Dartington 14/1744/13/F	Dartington	11/12/2014 & 07/2017	7 years, interest at 1% below Barclays base rate or 0% (whichever is higher)	Sports	£ 77,248.75	£ 47,206.00	£ 30,042.75	£ -	21/22 funds committed via grant offer letters. In principle c.£30k to outdoor swimming pool subject to further detail and match funding.
3081	Webbers Yard Dartington (14/1745/13/O)	Dartington	02/05/2018 & 19/09/18	7 years	1st & 2nd instalment of Sports Provisions	£ 55,959.71	£ -	£ 44,957.25	£ 11,002.46	In principle c.£45k to outdoor swimming pool subject to further detail and match funding.
3160	Brimhay Bungalows, Dartington - 14/0142/15/F	Dartington	19/03/19	None	OSSR - £44752.50 towards either Gidley Meadows, Dorothy Elmhist Recreation Field or provide a games area at Meadowbrook	£ 42,514.87	£ -	£ 15,000.00	£ 27,514.87	c.£15k to Gidley Meadow play area in 22/23 to match with SHDC capital. Remainder unallocated.
2863	Land at SX 8638 5117, Ivatt Road, Dartmouth (15/0587/13/F)	Dartmouth	08/11/16	No restriction/committed end date	Open Space, Recreation and/or sports facilities within Dartmouth	£ 16,995.10	£ -	£ -	£ 16,995.10	Pencilled against future works at Ivatt Road play area
2698	Boat House, Dartmouth Quay, Southtown, Dartmouth (15/2046/13/F)	Dartmouth	17/08/14	5 years, no interest specified	Tree planting and management in Dartmouth	£ 741.79	£ 741.79	£ -	£ -	Committed to SHDC tree planting
2835	Gara Rock Hotel, East Portlemouth (20/2104/13/F)	East Portlemouth	17/05/16	No restriction/committed end date	Open Space Sport Recreation contribution	£ 10,545.16	£ -	£ -	£ 10,545.16	Committed to AONB Life on the Edge project subject to successful grant application
2384	Land West of Ermington (21/1425/12/F)	Ermington	12/02/2013	5 years, interest at NatWest base rate	£38900 - OSSR	£ 38,900.00	£ 38,900.00	£ -	£ -	Now spent - play area revamp completed May 2021
3422	Cleeve Farm Barns, Ivybridge (1675/16/Ful)	Ermington	27/10/2017	25 years	OSSR - Provision of sport and Recreation at Ermington Road play area	£ 8,479.48	£ -	£ -	£ 8,479.48	No plans to improve this play area. Need to investigate deed of variation.
2860	Plot 2 Godwell Lane, Ivybridge (27/1758/11/F)	Ivybridge	07/10/16	No restriction/committed end date	Open Space Sport Recreation contribution	£ 195.00	£ 195.00	£ -	£ -	To be spent on next OSSR project in Ivybridge
2994	Land SE of Torhill Farm, Ivybridge (27_57/1347/14/F)	Ivybridge (& Ugborough)	19/07/2017, 21/09/18 & 28/06/19 & 17/01/20	No restriction/committed end date	Filham Park Contribution instalments 1,2 & 3 + BCIS	£ 475,803.19	£ 37,094.00	£ 129,057.45	£ 309,651.74	Developer agreed variation to give more flexibility for remainder of funds. Some commitments already made and working with clubs and TC to identify further projects. Expecting applications from TC to help deliver Filham Park masterplan.
3000	Land at Woodland Road, Ivybridge (27/1859/15/F)	Ivybridge	31/10/17 & 04/12/18	10 Years no interest specified	Sports and Recreation	£ 153,398.41	£ -	£ 153,398.41	£ -	Currently seeking amendment to s106 agreement with a view to allocating to Ivybridge Town FC for clubhouse project in 22/23
3000	Land at Woodland Road, Ivybridge (27/1859/15/F)	Ivybridge	04/12/18	10 Years no interest specified	1st & 2nd Instalment Open Space and Play	£ 38,778.16	£ 38,778.16	£ -	£ -	Project being delivered 2021/2022 - Woodland Park improvements
3224	Cornwood Road, Ivybridge - 2208/16/FUL	Ivybridge	03/10/19	5 years	Sports and Recreation	£ 46,539.85	£ -	£ 23,269.93	£ 23,269.93	50% of remainder for Ivybridge Town Football Club, 50% for Rugby Club lighting. FC project likely to be delivered 2022/23.
3282	Land at Cornwood Road Ivybridge (Phase 2) -3954/17/Ful	Ivybridge	15/05/20	10 Years	50% Open Space, Sport and Recreation Contribution	£ 97,231.11	£ 50,000.00	£ 47,231.11	£ -	£50k committed to Ivybridge Community College for AWP in 21/22. £35k for cemetery and c.£12k to Ivybridge Town Football Club in 22/23.
3258	Land at Rivermaid Marine - (4140/16/Ful)	Kingsbridge	09/03/20	10 Years	Sports and Recreation Contribution	£ 18,050.00	£ -	£ -	£ 18,050.00	TC has recently submitted an application
2806	Maypool House Youth Hostel (30/2787/10/F) - Dwelling Two	Kingswear	10/02/16	No restriction/committed end date	OSSR	£ 5,386.40	£ -	£ -	£ 5,386.40	PC requested this is kept for Reopening of Beacon Road South West Coast Path
3094	Land Noss Marina Kingswear (2266/17/FUL)	Kingswear	12/06/18	5 years	New Interpretation panel Contr	£ 60.00	£ 60.00	£ -	£ -	Project complete - remaining £60 to be allocated to GI Officer post for project management
2946	Higher Hatch Farm, Kingsbridge (32/0215/11/F)	Loddiswell	15/06/17	25 years, no interest specified	Open Space, Sport and Recreation contribution	£ 5,700.00	£ -	£ -	£ 5,700.00	Loddiswell. No project developed but PC aware.
2715	Harvey's Field, Loddiswell (32/0844/12/F)	Loddiswell	04/03/15	10 years, payable at 87.5% to owner and 12.5% payee of contribution, interest at 1% below Barclays base rate	Sports facilities contribution towards the provision of sports facilities required as a result of the development.	£ 472.47	£ -	£ -	£ 472.47	Remaining funds after previous MUGA project, PC aware.
3256	Land at Marlborough Park (0549/17/OPA)	Malborough	02/09/2020 & ??	7 years	1st & 2nd Instalment of OSSR	£ 63,723.63	£ 63,723.63	£ -	£ -	Now transferred to PC with land transfer
2834	Land at Moorview, Marlton (34/2184/13/O)	Marlton	07/07/14	10 years, interest at 1% below Barclays base rate	Sports and Recreation Contributions	£ 63,652.07	£ -	£ -	£ 63,652.07	PC looking to undertake public consultation to ID projects. S106 varied so now combined with funds below and can be used for play, sports and community facilities.
3214	Land at Moorview, Marlton (34/2184/13/O)	Marlton	07/07/14	10 years, interest at 1% below Barclays base rate	Offsite play Contribution	£ 66,324.41	£ 45,000.00	£ -	£ 21,324.41	£45k allocated to play area. PC looking to undertake public consultation on remainder. S106 varied so now combined with funds above and can be used for play, sports and community facilities. Received application to spend in 2021-2022
3283	Land off Palm Cross Green, Modbury (35/0059/15/F)	Modbury	23/08/2017 & 15/08/19	5 years	Open Space, Sport and Recreation contribution	£ 197,499.94	£ 197,499.94	£ -	£ -	Transferred to PC for Memorial Park play area
3282	West Palm Cross Phase 2 (S106 -1391/18/F)	Modbury	17/02/2020 & 18/08/20	10 Years	Public Play Space	£ 54,943.93	£ 54,943.93	£ -	£ -	No project developed yet but likely to be used for viewing platform on pavilion in due course.
3262	West Palm Cross Phase 2 (S106 -1391/18/F)	Modbury	17/02/2020 & 18/08/20	10 Years	Sport Contribution	£ 30,804.48	£ -	£ -	£ 30,804.48	No projects developed for remainder
3199	Land at The Fairway, Newton Ferrers - 1372/16/FUL	Newton & Noss	19/09/19	10 Years	Open Space and Recreation	£ 11,760.71	£ 542.29	£ -	£ 11,218.42	No projects developed
3454	Yealm Hotel, Newton Ferrers (0607/17/FUL)	Newton & Noss	26/02/21	N/A	OSSR - to be used for sports and play at Butts Park	£ 14,613.04	£ -	£ -	£ 14,613.04	No projects developed
2460	Loughrigg Coronation Rd, Salcombe (41/0652/11/F)	Salcombe	20/08/13	10 years, interest rate not specified	Open Space Sport and Recreation contribution	£ 10,250.86	£ -	£ 10,250.86	£ -	Currently liaising with TC over update of their OSSR Plan to identify projects to ensure spend before deadline
2705	Trennels, Herbert Road, Salcombe (41/0929/13/F)	Salcombe	21/10/14	25 years, no interest specified	Open Space Sport Recreation contribution (£13,650)	£ 4,367.50	£ -	£ -	£ 4,367.50	Currently liaising with TC over update of their OSSR Plan to identify projects.
2716	Bonfire Hill, Salcombe (41/1915/13/F)	Salcombe	09/01/20	5 years, interest at 1% below Barclays base rate	Open Space and Play contribution	£ 15,255.20	£ -	£ -	£ 15,255.20	Currently liaising with TC over update of their OSSR Plan to identify projects.
2716	Bonfire Hill, Salcombe (41/1915/13/F)	Salcombe	27/09/2016 & 09/01/2020	5 years, interest at 1% below Barclays base rate	Sports Provision contribution	£ 93,186.52	£ 62,124.35	£ -	£ 31,062.17	Currently liaising with TC over update of their OSSR Plan to identify projects to ensure spend before deadline
2716	Bonfire Hill, Salcombe (41/1915/13/F)	Salcombe	27/09/2016 & 09/01/2020	5 years, interest at 1% below Barclays base rate	Open Space and Play mainter	£ 8,146.77	£ 2,000.00	£ -	£ 6,146.77	Currently liaising with TC over update of their OSSR Plan to identify projects to ensure spend before deadline. Likely to be used for maintenance at The Berry and Hangar Marsh.
2838	Treetops, St Dunstons Road, Salcombe (41/3063/13/F)	Salcombe	30/06/16	5 years, interest at Lloyds base rate	Open Space Sport Recreation contribution	£ 35.43	£ 35.43	£ -	£ -	To go to GI Officer post for management of 2019/2020 s106 application process resulting in funds to swimming pool
3132	Former Gas Works, Salcombe (0362/16/FUL)	Salcombe	24/01/19	10 years	OSSR - £14,280 towards The Berry	£ 14,177.21	£ -	£ -	£ 14,177.21	TC revised OSSR Plan and Playing Pitch Strategy update to inform spend.
3466	The Smithaleigh Hotel (3043/18/FUL)	Sparkwell	06/04/21	N/A	OSSR - towards Erme Valley Playing Field, Ivybridge and/or provision of an all-weather pitch at ICC	£ 5,776.71	£ -	£ 5,776.71	£ -	To go towards Ivybridge Town Football Club clubhouse project
3385	Paignton Road Stoke Gabriel - 52/1503/15/F	Stoke Gabriel	14/10/20	7 years	OSSR Contribution for football/cricket/boating/footpath facilities in Stoke Gabriel	£ 65,866.25	£ 13,390.04	£ 30,520.00	£ 21,956.21	Some remaining unallocated funds following previous allocations
2869	Waddeton Barton Farm, Stoke Gabriel (52/1249/10/F)	Stoke Gabriel	14/09/17	Not specified	Open space, sport and recreation on sports and recreation facilities within the District - £6337.50	£ 6,020.64	£ 6,020.64	£ -	£ -	Now spent - Stoke Gabriel Scout Headquarters
3421	Marians Maples, Stoke Gabriel (52/2081/15/F)	Stoke Gabriel	10/02/21	10 years	Sports and Recreation Contribution	£ 4,130.23	£ -	£ -	£ 4,130.23	No current project
2717	Old Grist Mill 53/1706/07/F	Stokenham	12/01/15	No restriction/committed end date	Open Space Sport Recreation contribution	£ 1,303.08	£ -	£ -	£ 1,303.08	Remaining funds after previous drainage project.
2802	Riverside, Totnes (03_56/0447/12/O)	Totnes	07/12/15	No restriction/committed end date	Open Space Sport Recreation contribution	£ 68,209.44	£ 24,938.00	£ -	£ 43,271.44	Of the £43k unallocated there are developing projects for £35k, leaving c.£8k remaining
2820	Follaton Oak, Totnes (56/2346/10/O)	Totnes	15/04/16	7 years, interest at 1% below Barclays base rate	Open Space, Sport and Recreation contribution (£60k)	£ 13,172.10	£ -	£ 13,172.10	£ -	Committed to arboretum
2894	Land at Ashburton Road (Meadowside), Totnes (14_56/2246/13/F)	Totnes	27/03/17	5 years, interest at NatWest base rate	OSSR contribution in the vicinity of the development	£ 11,430.86	£ 11,430.86	£ -	£ -	Committed to Smithfields site.
3001	Land adjacent to Elwell House, Totnes (56/1214/14/F)	Totnes	12/04/18	25 years, no interest specified	OSSR - £1596 to spend	£ 1,669.99	£ -	£ -	£ 1,669.99	No project developed
2789	Marridge Farm, Ugborough (57/0633/07/F)	Ugborough	25/09/15	No restriction/committed end date	Open Space Sport Recreation contribution	£ 10,722.20	£ 10,722.20	£ -	£ -	All now spent - Ugborough and Bittaford play areas
2945	Knighton Road, Wembury (58/1352/12/F)	Wembury	28/06/19	5 years, interest at NatWest base rate	Footpath Contribution	£ 95,000.00	£ -	£ 95,000.00	£ -	Starting to progress. Requires s106 deed of variation, new planning application and tendering for works.
2945	Knighton Road, Wembury (58/1352/12/F)	Wembury	28/06/19	5 years, interest at NatWest base rate	Footpath Contribution (National Trust funds)	£ 9,600.00	£ -	£ 9,600.00	£ -	As above
2972	Home Field, West Alvington (59/2482/14/F)	West Alvington	05/09/17	5 years	Play Contribution	£ 26,678.00	£ -	£ 26,678.00	£ -	PC aware and developing projects to ensure spend before deadline

2972	Home Field, West Alvington (59/2482/14/F)	West Alvington	05/09/17	5 years	Sport and Recreation contribution	£ 43,527.17	£ -	£ 43,527.17	£ -	PC aware and developing projects to ensure spend before deadline
2429	Milzac Close (Underhay) Yealmpton (62/2948/11/O)	Yealmpton	13/05/13	5 years, interest at BoE base rate +4%	Sport and Recreation contribution towards improved facilities for formal sport and recreation relating to the development	£ 2,464.48	£ 2,464.48	£ -	£ -	Spent on play area
SUB TOTAL						£ 2,562,442.00	£ 818,842.05	£ 704,981.74	£ 1,038,618.22	
HOMES AND BUILT AND NATURAL ENVIRONMENT DELIVERY PLAN										
AFFORDABLE HOUSING										
2428	Former Old Chapel Inn, St Anns Chapel, Bigbury (05/0227/11/F)	Bigbury	02/05/13	No restriction/committed end date	Affordable Housing contribution	£ 97,700.91	£ 97,700.91	£ -	£ -	Allocated to the community housing scheme in St Anns Chapel. Exec approval 19.03.2020
2974	Holywell Stores, Bigbury (05/2557/13/F)	Bigbury	11/06/18	25 years, no interest specified	Affordable Housing contribution	£ 65,193.00	£ 65,193.00	£ -	£ -	Allocated to the community housing scheme in St Anns Chapel. Exec approval 19.03.2020
2819	Churchstow (11/0046/14/F)	Churchstow	29/04/16	No restriction/committed end date	Affordable Housing contribution - deposit deed	£ 19,689.00	£ 19,689.00	£ -	£ -	Deposit bond held due to administration
2835	Gara Rock Hotel, East Portlemouth (20/2104/13/F)	East Portlemouth	17/05/16	No restriction/committed end date	Affordable Housing contribution	£ 311,691.70	£ -	£ 311,691.70	£ -	Community housing scheme at pre-app stage in East Prawle. Site under option and housing need identified.
3116	Gara Rock Hotel (3586/16/FUL)	East Portlemouth	07/11/18 & 22/02/19	No restriction/committed end date	1st, 2nd and 3rd instalment of	£ 200,000.00	£ -	£ 200,000.00	£ -	Community housing scheme at pre-app stage in East Prawle. Site under option and housing need identified.
3224	Cornwood Road, Ivybridge - 2208/16/FUL	Ivybridge	03/10/19	5 years	Affordable Housing Contribution	£ 167,200.00	£ -	£ 167,200.00	£ -	Allocated to Ivybridge Town Council for the redevelopment of Butterpark into Affordable Housing for adults with learning disabilities. Approved at Executive March 2021.
2860	Plot 2 Godwell Lane, Ivybridge (27/1758/11/F)	Ivybridge	07/10/16	No restriction/committed end date	Affordable Housing Contribution	£ 1,335.00	£ -	£ 1,335.00	£ -	Could potentially be used for Butterpark once PP obtained.
2806	Maypool House Youth Hostel (30/2787/10/F) - Dwelling Two	Kingswear	10/02/16	No restriction/committed end date	Affordable Housing Contribution	£ 36,047.38	£ -	£ -	£ 36,047.38	
2411	Maypool House Youth Hostel (30/2787/10/F) - Dwelling One	Kingswear	20/03/12	No restriction/committed end date	Affordable Housing Contribution	£ 32,415.54	£ -	£ -	£ 32,415.54	
3101	Land at Pendarves Loddiswell (S106 -32/1722/15/F)	Loddiswell	31/07/18	10 Years	Affordable Housing Contribution	£ 13,016.73	£ -	£ -	£ 13,016.73	Parish Council notified that this still needs spending
3454	Yealm Hotel, Newton Ferrers (0607/17/FUL)	Newton & Noss	26/02/21	N/A	Affordable Housing Contribution	£ 124,168.93	£ 124,168.93	£ -	£ -	To be spent on Newton & Noss CLT
2460	Loughrigg Coronation Rd, Salcombe (41/0652/11/F)	Salcombe	20/08/13	10 years, interest rate not specified	Affordable Housing Contribution	£ 91,713.56	£ -	£ -	£ 91,713.56	To support an affordable housing scheme in Salcombe
2838	Treetops, St Dunstons Road, Salcombe (41/3063/13/F)	Salcombe	30/06/16	5 years, interest at Lloyds base rate	Affordable Housing Contribution	£ 13,665.79	£ 13,665.79	£ -	£ -	To support community housing in Salcombe
2705	Trennels, Herbert Road, Salcombe (41/0929/13/F)	Salcombe	21/10/14	25 years, no interest specified	Affordable Housing Contribution	£ 88,780.95	£ -	£ 88,780.95	£ -	To support community housing in Salcombe
3132	Former Gas Works, Salcombe (0362/16/FUL)	Salcombe	24/01/19	25 Years	Affordable Housing Contribution	£ 53,611.32	£ -	£ 53,611.32	£ -	To support community housing in Salcombe
2869	Waddeton Barton Farm (52/1249/10/F)	Stoke Gabriel	14/09/17	Not specified	Affordable Housing Contribution	£ 49,697.35	£ -	£ 49,697.35	£ -	Discussions with parish council and Ward Member
2802	Riverside, Totnes (03_56/0447/12/O)	Totnes	07/12/15	No restriction/committed end date	Affordable Housing Contribution	£ 27,384.45	£ -	£ 27,384.45	£ -	Discussions with Ward Members and Town Council. Awaiting further contribution that is due.
2691	Warland Garage (56/2793/11/F & 56/1520/12/F)	Totnes	04/08/14	25 years, no interest specified	Affordable Housing Contribution	£ 664.01	£ -	£ 664.01	£ -	Discussions with Ward Members and Town Council. Awaiting further contribution.
3001	Land adjacent to Elwell House, Totnes (56/1214/14/F)	Totnes	12/04/18	25 years, no interest specified	Affordable Housing Contribution	£ 626.01	£ -	£ 626.01	£ -	Discussions with Ward Members and Town Council. Awaiting further contribution.
SUB TOTAL						£ 1,394,601.63	£ 320,417.63	£ 900,990.79	£ 173,193.21	
ECOLOGY										
2716	Bonfire Hill, Salcombe (41/1915/13/F)	Salcombe	04/03/15	5 years, interest at 1% below Barclays base rate	Ecology contribution	£ 58,401.25	£ -	£ -	£ 58,401.25	Legal looking into deed of variation for extension to time period as National Trust project fell through due to covid-19
SUB TOTAL						£ 58,401.25	£ -	£ -	£ 58,401.25	
TAMAR SAC										
3449	Land East of Allern Lane, Tamerton Foliot (04/1129/15/F)	Bickleigh	27/02/16 & 14/03/19	5 years	Tamar European Marine Site contribution	£ 2,274.99	£ 2,274.99	£ -	£ -	Transferred to Tamar Estuaries Consultative Forum
3452	Land Venn Farm Brixton (07/2022/12/F)	Brixton	13/05/14	No restriction/committed end date	Conservation of Tamar Estuaries Complex SPA	£ 967.30	£ 967.30	£ -	£ -	Transferred to Tamar Estuaries Consultative Forum
3452	Venn Farm, Brixton (07/1196/15/F)	Brixton	08/05/18	10 years	Tamar SAC	£ 662.73	£ 662.73	£ -	£ -	Transferred to Tamar Estuaries Consultative Forum
3457	Barns at East Sherford Farm Brixton (0548/20/Ful)	Brixton	20/01/21	N/A	Plymouth sounds and Estuaries EMS recreation mitigation and management scheme	£ 1,374.71	£ -	£ 1,374.71	£ -	To be transferred in next annual transfer to Tamar Estuaries Consultative Forum
2994	Land SE of Torhill Farm, Ivybridge (27_57/1347/14/F)	Ivybridge	19/07/2017 & 21/09/18	No restriction/committed end date	Tamar Estuaries	£ 7,918.23	£ 7,918.23	£ -	£ -	Transferred to Tamar Estuaries Consultative Forum
3000	Land at Woodland Road, Ivybridge (27/1859/15/F)	Ivybridge	31/10/17	10 Years no interest specified	Tamar SAC Contribution	£ 2,459.73	£ 2,459.73	£ -	£ -	Transferred to Tamar Estuaries Consultative Forum
3454	Yealm Hotel, Newton Ferrers (0607/17/FUL)	Newton & Noss	26/02/21	N/A	Yealm Estuary Environmental Management Plan Contribution	£ 491.43	£ -	£ 491.43	£ -	To be transferred in next annual transfer to Tamar Estuaries Consultative Forum
2808	Leyford Close, Wembury (58/0176/13/O)	Wembury	09/02/16	5 years, interest at NatWest base rate	Tamar Estuaries SAC Manage	£ 1,215.98	£ 1,215.98	£ -	£ -	Transferred to Tamar Estuaries Consultative Forum
2945	Knighthood Road, Wembury (58/1352/12/F)	Wembury	19/05/17	5 years, interest at NatWest base rate	Marine Contribution towards the maintenance of Plymouth Sounds SAC	£ 1,158.00	£ 1,158.00	£ -	£ -	Transferred to Tamar Estuaries Consultative Forum
3380	Land Adj Sea View Heybrook bay (1165/20/VAR)	Wembury	22/06/20	NA	Plymouth sounds and Estuaries EMS recreation mitigation and management scheme	£ 36.76	£ 36.76	£ -	£ -	Transferred to Tamar Estuaries Consultative Forum
2429	Milzac Close (Underhay) Yealmpton (62/2948/11/O)	Yealmpton	13/05/13	5 years, interest at BoE base rate +4%	SAC Contribution	£ 1,732.32	£ 1,732.32	£ -	£ -	Transferred to Tamar Estuaries Consultative Forum
SUB TOTAL						£ 20,292.18	£ 18,426.04	£ 1,866.14	£ -	
AIR QUALITY										
2994	Land SE of Torhill Farm, Ivybridge (27_57/1347/14/F)	Ivybridge	19/07/2017 & 21/09/18	No restriction/committed end date	Air Quality	£ 5,724.64	£ -	£ -	£ 5,724.64	No immediate plans for spending. To be informed by SHDC Clean Air Strategy which identifies various options to improve air quality in Ivybridge
SUB TOTAL						£ 5,724.64	£ -	£ -	£ 5,724.64	
IVYBRIDGE MILL GROUP										
3028	Stowford Mill, Harford Road, Ivybridge (27/1336/15/F)	Ivybridge	04/05/18	No restriction/committed end date	Ivybridge Mill Group Archives Contributions	£ 10,000.00	£ -	£ -	£ 10,000.00	Ivybridge Town Council intend to use this to match fund any bid to Heritage Lottery in due course
SUB TOTAL						£ 10,000.00	£ -	£ -	£ 10,000.00	
AONB Mitigation										
3424	Noss Marina Bridge Road Kingswear (2161/17/OPA)	Kingswear	09/03/21	No restriction/committed end date	Quay Wall Research Contribution	£ 4,881.14	£ -	£ -	£ 4,881.14	Plans still to be developed
3424	Noss Marina Bridge Road Kingswear (2161/17/OPA)	Kingswear	09/03/21	No restriction/committed end date	Intertidal Habitat Contribution	£ 43,930.21	£ -	£ -	£ 43,930.21	Plans still to be developed
SUB TOTAL						£ 48,811.35	£ -	£ -	£ 48,811.35	
Subtotal ccS0500						£ 1,537,831.05	£ 338,843.67	£ 1,607,838.67	£ 296,130.45	
TOTAL S106 DEPOSITS (WITH CONDITIONS)						£ 5,724,529.65	£ 1,263,198.99	£ 2,805,015.75	£ 1,656,314.92	
PG28										
PG28	Rathvendon, Bigbury (1023)	Bigbury			OSSR	£ 7,312.50	£ -	£ -	£ 7,312.50	PC looking to develop a play project
PG36	Sedgewell Sands, Marine Drive	Bigbury			OSSR	£ 7,372.00	£ -	£ -	£ 7,372.00	PC looking to develop a play project
2726	St Johns Ambulance, Dartmouth 15/1389/12/F	Dartmouth			Affordable Housing	£ 23,000.00	£ 23,000.00	£ -	£ -	Being paid to Dartmouth United Charities
TOTAL S106 DEPOSITS (NO CONDITIONS) ccS0842						£ 37,684.50	£ 23,000.00	£ -	£ 14,684.50	
Capital Grant Unapplied (Cost centre S0803)										
	Fallapit House, East Allington	East Allington			Affordable Housing	£ 87,124.50	£ -	£ -	£ 87,124.50	Parish Council and Ward Member aware of the money. No firm project.
	Tesco Site, Kingsbridge	Kingsbridge			Footpath	£ 30,000.00	£ -	£ -	£ 30,000.00	Investigation required
TOTAL CAPITAL GRANTS UNAPPLIED						£ 117,124.50	£ -	£ -	£ 117,124.50	

GRAND TOTAL					5,879,338.65	1,286,198.99	2,805,015.75	1,788,123.92	
DELIVERY PLAN TOTALS									
THRIVING ECONOMY DELIVERY PLAN					1,624,256.60				
STRENGTHENING COMMUNITY WELLBEING DELIVERY PLAN					2,577,126.50				
HOMES AND BUILT AND NATURAL ENVIRONMENT DELIVERY PLAN					1,677,955.55				
					5,879,338.65				

Classif. Code	Site	Date Received	Current Stage	Restriction/Committed End Date	Conditions	TOTAL S106 DEPOSITS £
Thriving Economy Delivery Plan						
Langage Energy Centre						
1007	Landscape Fund (PG01)			25 years, interest (rate not specified)	Reduce the landscape and visual impact of power station	(42,571.87)
1008	Local Liaison Group (PG02)			25 years, interest (rate not specified)	Funding of local activities in the electoral wards of the Council immediately surrounding the Phase 1A and the wards of SHDC and/or PCC	(6,349.23)
1009	Public Art (PG03)			25 years, interest (rate not specified)	Public art in or in the vicinity of the Phase 1A Land	(113,814.03)
1010	Migrant Workers (PG04)			No restriction/committed end date	Provide information and advice relating to migrant workers employed in relation to the development	(1,520.16)
1012	Ecology Park (PG06)			25 years, interest (rate not specified)	Laying out and planting of the Ecology Park	(34,144.21)
1013	Ecology Park Mtc (PG07)			25 years, interest (rate not specified)	Maintenance of the Ecology Park	(34,144.21)
2020	Construction of Starter Units (PG08)				Construction of the Starter Units and procure a site for the Starter Units on either the Energy Park or land within South Hams District	(1,195,047.08)
2118	Langage Consultants Fees (MP)				Master plan	(29,957.01)
						(1,457,547.80)

Employment						
2601	SRP Annual Contribution					(14,827.45)
2603	Fees - Monitoring					(66,267.10)
2604	Economy - Economy & Training					(27,654.98)
2715	Harvey's Field (32/0844/12/F)	04/03/15	PIF	10 years, payable at 87.5% to owner and 12.5% payee of contribution, interest at 1% below Barclays base rate	Employment (Rural Growth Network) administered by LEP	(57,959.27)
						(166,708.80)

Strengthening Community Wellbeing Delivery Plan						
Open Space, Sport and Recreation						
3233	Great Court Farm - 03/2163/14/O	04/10/19	Under Development	None	50% Bridge Town Corridor Contribution	(61,242.10)
3233	Great Court Farm - 03/2163/14/O	04/10/19	Under Development	10 years	80% Sports and Recreation Contribution	(49,522.56)
3149	Land East of Allern Lane, Tamerton Foliot (04/1129/15/F)	13/02/20	Under Development	5 years	Sports and Recreation	(103,029.56)
2428	Former Old Chapel Inn, St Anns Chapel, Bigbury (05/0227/11/F)	02/05/13	PIF	No restriction/committed end date	Open Space Sport and Recreation contribution towards open public space	(12,075.39)
2974	Holywell Stores, Bigbury (05/2557/13/F)	11/06/18	Under Development	25 years, no interest specified	Open Space, Sports and Recreation Contribution	(9,155.33)
2255	Land at Blackawton (New Parks Farm), Blackawton (06/2313/09/F)	05/09/11	PIF	25 years, no interest	Required as a result of the development - spent on Open Space Sport Recreation contribution within or directly relating to the parish of Blackawton or on such other Blackawton Community project as the Council shall see fit	(2,596.00)
3287	Land at Town Farm - French Furze - 06/0992/14/F				50% Sports pitch and Community Facilities	(64,697.18)
2652	Land Ven Farm Brixton (07/2022/12/F)	13/05/14	PIF	No restriction/committed end date	Sport & Recreation/Employment	(23,000.25)
2652	Land Ven Farm Brixton (07/2022/12/F)	12/05/16	PIF	Capital spend, no interest specified	Open Space Sport and Recreation contribution - Open Space land commuted Sum	(12,000.00)
2861	Barn Conversions at Butlas Farm (07/1601/08/F)	14/12/16	PIF	No restriction/committed end date	Open space, sport and recreation contribution within or directly related to the parish of Brixton	(16,254.51)
3082	Venn Farm, Brixton (07/1196/15/F)	08/05/18	Under Development	10 years	Brixton Play Provision Contribution	(46,450.90)
3082	Venn Farm, Brixton (07/1196/15/F)	08/05/18	Under Development	10 years	Open Space Contribution	(13,182.59)
3271	Land at the Royal British Legion Club, Brixton - 1884/18/FUL & 2771/16/FUL		Under Development	5 Years	£13,337.58 for pitches at Horsham Playing Fields	(12,670.70)
3271	Land at the Royal British Legion Club, Brixton - 1884/18/FUL & 2771/16/FUL		Under Development	5 Years	£8,518.12 for play facilities on the Brixton Play Trail	(8,092.21)
2850	Sorley Tunnel (11/2425/07/F)	28/07/16	PIF	No restriction/committed end date	Open Space Sport Recreation contribution	(12,195.27)
2862	Lutton Farm Barns, Ivybridge (12/0953/07/F)	23/11/16	PIF	No restriction/committed end date	Public Open Space contribution	(8,965.15)
2718	Sawmills Field, Dartington 14/1744/13/F	11/12/14	PIF	7 years, interest at 1% below Barclays base rate or 0% (whichever is higher)	Sports	(77,248.75)
3081	Webbers Yard Dartington (14/1745/13/O)	02/05/2018 & 19/09/18	Under Development	No restriction/committed end date	1st & 2nd instalment of Sports Provisions	(55,959.71)
3160	Brimhay Bungalows, Dartington - 14/0142/15/F	19/03/19	Under Development	None	OSSR - £44752.50 towards either Gidley Meadows, Dorothy Elmhirst Recreation Field or provide a games area at Meadowbrook	(42,514.87)
2863	Land at SX 8638 5117, Ivatt Road, Dartmouth (15/0587/13/F)	08/11/16	PIF	No restriction/committed end date	Open Space, Recreation and/or sports facilities within Dartmouth	(16,995.10)
2698	Boat House, Dartmouth Quay, Southtown, Dartmouth (15/2046/13/F)	17/08/14	PIF	5 years, no interest specified	Tree planting and management in Dartmouth	(741.79)
2835	Gara Rock Hotel, East Portlemouth (20/2104/13/F)	17/05/16	PIF	No restriction/committed end date	Open Space Sport Recreation contribution	(10,545.16)
2384	Land West of Ermington (21/1425/12/F)	12/02/2013 & 27/10/2017		5 years, interest at NatWest base rate	£38900 - OSSR, 48k employment land and £5k retaining wall. £35K restrictive co	(38,900.00)
3422	Cleeve Farm Barns, Ivybridge (1675/16/Ful)	07/04/21	PIF	25 Years	100% OSSR - Provision of sport and Recreation at Ermington Road Play area.	(8,479.48)
2860	Plot 2 Godwell Lane, Ivybridge (27/1758/11/F)	07/10/16	Under Development	No restriction/committed end date	Open Space Sport Recreation contribution (OSSR £195 to spend and Affordable housing £1335)	(195.00)
2994	Land SE of Torhill Farm, Ivybridge (27_57/1347/14/F)	19/07/2017, 21/09/18 & 28/06/19 & 17/01/20	Under Development	No restriction/committed end date	Filham Park Contribution instalments 1,2 & 3 + BCIS	(475,803.19)
3000	Land at Woodland Road, Ivybridge (27/1859/15/F)	31/10/17 & 04/12/18	Under Development	10 Years no interest specified	1st Instalment OSSR & 2nd Invoiced	(153,398.41)
3000	Land at Woodland Road, Ivybridge (27/1859/15/F)	04/12/18	Under Development	10 Years no interest specified	1st & 2nd Instalment Open Space and Play	(38,778.16)
3224	Cornwood Road, Ivybridge - 2208/16/FUL	03/10/19	Under Development	5 years	Off-Site Open Space	(46,539.85)
3282	Land at Cornwood Road Ivybridge (Phase 2) -3954/17/Ful	15/05/20	Under Development	10 Years	50% Open Space, Sport and Recreation Contribution	(193,040.99)
3258	Land at Rivermaid Marine - (4140/16/Ful)	09/03/20	Under Development	10 Years	Sports and Recreation Contribution	(18,050.00)
2806	Maypool House Youth Hostel (30/2787/10/F) - Dwelling Two	10/02/16	PIF	No restriction/committed end date	OSSR	(5,386.40)
3094	Land Noss Marina Kingswear (2266/17/FUL)	12/06/18		5 years	New Interpretation panel Contribution & Permissive Path Works Contribution	(60.00)
2946	Higher Hatch Farm, Loddiswell (32/0215/11/F)	15/06/17		25 years, no interest specified	Open Space, Sport and Recreation contribution	(5,700.00)
2715	Harvey's Field (32/0844/12/F)	04/03/15	PIF	10 years, payable at 87.5% to owner and 12.5% payee of contribution, interest at 1% below Barclays base rate	Sports facilities contribution towards the provision of sports facilities required as a result of the development.	(472.47)
3256	Land at Marlborough Park (0549/17/OPA)		Under Development	7 years	1st Instalment of OSSR	(132,213.05)
2944	Land at Moorview, Marldon (34/2184/13/O)	07/07/14	PIF	10 years, interest at 1% below Barclays base rate	Sports and Recreation Contributions	(63,652.07)
2944	Land at Moorview, Marldon (34/2184/13/O)	07/07/14	PIF	10 years, interest at 1% below Barclays base rate	Offsite play Contribution	(66,324.41)
2973	Land off Palm Cross Green, Modbury (35/0059/15/F)	23/08/2017 & 15/08/19	Under Development	No restriction/committed end date	Open Space, Sport and Recreation contribution	(197,499.94)
3262	West Palm Cross Phase 2 (S106 -1391/18/F)	17/02/2020 & 18/08/2020		10 Years	Public Play Space	(54,943.93)
3262	West Palm Cross Phase 2 (S106 -1391/18/F)	17/02/20	Under Development	10 Years	Sport Contribution	(30,804.48)
3199	Land at The Fairway, Newton Ferrers - 1372/16/FUL	19/09/19	Under Development	10 Years	Open Space and Recreation	(11,760.71)
3454	Yealm Hotel, Newton Ferrers (0607/17/FUL)	26/02/21	PIF	NA	OSSR - to be used for sports and play at Butts Park	(14,613.04)
2460	Loughrigg Coronation Rd, Salcombe (41/0652/11/F)	20/08/13	PIF	10 years, interest rate not specified	Open Space Sport and Recreation contribution	(10,250.86)
2705	Trennels, Herbert Road, Salcombe (41/0929/13/F)	21/10/14	Under Development	25 years, no interest specified	Open Space Sport Recreation contribution (£13,650)	(4,367.50)
2716	Bonfire Hill, Salcombe (41/1915/13/F)	09/2016 & 09/01/20	Under Development	5 years, interest at 1% below Barclays base rate	Open Space and Play contribution	(15,255.20)
2716	Bonfire Hill, Salcombe (41/1915/13/F)	09/2016 & 09/01/20	Under Development	5 years, interest at 1% below Barclays base rate	Sports Provision contribution	(93,186.52)
2716	Bonfire Hill, Salcombe (41/1915/13/F)	09/2016 & 09/01/20	Under Development	5 years, interest at 1% below Barclays base rate	Open Space and Play maintenance contribution	(8,146.77)
2838	Treetops, St Dunstons Road, Salcombe (41/3063/13/F)	30/06/16		5 years, interest at Lloyds base rate	Open Space Sport Recreation contribution	(35.43)
3132	Former Gas Works, Salcombe (0362/16/FUL)	24/01/19	PIF	10 Years	OSSR - £14,280 towards The Berry	(14,177.21)
3466	The Smithaleigh Hotel (3043/18/FUL)	06/04/21	Under Development	NA	50% OSSR - towards Erme Valley Playing Field, Ivybridge and/or provision of an all-weather pitch at ICC	(5,776.71)
3385	Paignton Road Stoke Gabriel - 52/1503/15/F				100% OSSR Contribution to improve football facilities in Stoke Gabriel	(65,866.25)
2869	Waddeton Barton Farm (52/1249/10/F)	14/09/17		Not specified	Open space, sport and recreation on sports and recreation facilities within the District - £6337.50	(6,020.64)
3421	Marians Maples, Stoke Gabriel (52/2081/15/F)	10/02/2021, 15/6/21 & 25/10/21	PIF	10 Years	Sports and Recreation Contribution	(12,780.25)
2717	Old Grist Mill 53/1706/07/F	12/01/15	PIF	No restriction/committed end date	Open Space Sport Recreation contribution	(1,303.08)
2802	Riverside, Totnes (03_56/0447/12/O)	07/12/15	PIF	No restriction/committed end date	Open Space Sport Recreation contribution	(68,209.44)

Classif. Code	Site	Date Received	Current Stage	Restriction/Committed End Date	Conditions	TOTAL S106 DEPOSITS
2820	Follaton Oak, Totnes (56/2346/10/O)	15/04/16	PIF	7 years, interest at 1% below Barclays base rate	Open Space, Sport and Recreation contribution (£60k)	(13,172.10)
2894	Land at Ashburton Road (Meadowside), Totnes (14_56/2246/13)	27/03/17	Under Development	5 years, interest at NatWest base rate	Sports Pitch contribution in the vicinity of the development	(11,430.86)
3001	Land adjacent to Elwell House, Totnes (56/1214/14/F)	12/04/18	PIF	25 years, no interest specified	OSSR - £1596 to spend	(1,669.99)
2789	Marridge Farm, Ugborough (57/0633/07/F)	25/09/15		No restriction/committed end date	Open Space Sport Recreation contribution	(10,722.20)
2945	Knighton Road, Wembury (58/1352/12/F)	28/06/19	Under Development	5 years, interest at NatWest base rate	Footpath Contribution	(95,000.00)
2945	Knighton Road, Wembury (58/1352/12/F)	28/06/19	Under Development	5 years, interest at NatWest base rate	Foot Path Contribution - £9600k to be transferred to National Trust	(9,600.00)
2972	Home Field, West Alvington (59/2482/14/F)	05/09/17	Under Development	No restriction/committed end date	Play Contribution	(26,678.00)
2972	Home Field, West Alvington (59/2482/14/F)	05/09/17	Under Development	No restriction/committed end date	Sport and Recreation contribution	(43,527.17)
2429	Milizac Close (Underhay) Yealmpton (62/2948/11/O)	13/05/13		5 years, interest at BoE base rate +4%	Sport and Recreation contribution towards improved facilities for formal sport and recreation relating to the development	(2,464.48)
3487	Former Royal Oak, Bigbury (2873/18/FUL)	15/04/21	PIF	5 years	100% OSSR - Improvements to open space and recreation facilities at St Ann's Chapel Recreation Ground.	(8,336.25)
3488	Gabriel Court Hotel - 3903/16/FUL	06/07/21	Under Development	10 Years	50% OSSR Contribution towards play facilities at Orchard Play Area, Memorial grounds or a new games area within the parish	(27,604.89)
3489	129 Fore Street Kingsbridge (3552/18/FUL)	11/06/21	PIF	10 Years	100% OSSR - Towards improvements of Duncombe park	(9,262.50)
3500	S106 - Land at Loddisswell Primary (1468/19/FUL)	27/05/21	PIF	NA	100% OSSR - Improvement of Butts Playing Field, Loddisswell.	(15,746.25)
3521	S106 Land off Belle Hill, Kingsbridge (0299/17/OPA)	02/08/21	Under Development	10 Years	33% OSSR - Improvements to facilities at Kingsbridge RFC ground or to increase grass/artificial grass pitch provision in Kingsbridge	(69,680.28)
3526	Blindwells, Hyneton Rd., Strete (2954/20/VAR)	15/07/21	PIF	NA	OSSR - improvements at Strete Play Park, Strete Village Green and/or Blackbird Wood	(13,063.48)
3377	Land At SX 651 560 Filham Ivybridge (3703/18/OPA)	28/09/21	Under Development	10 Years	50% Phase 1 Sports Contribution - detailed off site	(100,193.65)
3557	Parsonage Farm, Newton Ferrers (3139/16/OPA)	13/12/21	PIF	7 years	Open Space Off Site contribution	(37,006.61)
						(3,016,285.23)

Homes and Built and Natural Environment Delivery Plan

Affordable Housing

2428	Former Old Chapel Inn, St Anns Chapel, Bigbury (05/0227/11/F)	02/05/13	PIF	No restriction/committed end date	Affordable Housing contribution	(97,700.91)
2974	Holywell Stores, Bigbury (05/2557/13/F)	11/06/18	Under Development	25 years, no interest specified	Affordable Housing contribution	(65,193.00)
2819	Churchstow (11/0046/14/F)	29/04/16	PIF	No restriction/committed end date	Affordable Housing contribution - deposit deed	(19,689.00)
2835	Gara Rock Hotel, East Portlemouth (20/2104/13/F)	17/05/16	PIF	No restriction/committed end date	Affordable Housing contribution	(311,691.70)
3116	Gara Rock Hotel (3586/16/FUL)	07/11/18 & 22/02/19	Under Development	No restriction/committed end date	1st, 2nd and 3rd instalment of Affordable Housing	(200,000.00)
3224	Cornwood Road, Ivybridge - 2208/16/FUL	03/10/19	Under Development	5 years	Affordable Housing Contribution	(167,200.00)
2860	Plot 2 Godwell Lane, Ivybridge (27/1758/11/F)	07/10/16	Under Development	No restriction/committed end date	Open Space Sport Recreation contribution (OSSR £195 to spend and Affordable housing £1335)	(1,335.00)
2806	Maypool House Youth Hostel (30/2787/10/F) - Dwelling Two	10/02/16	PIF	No restriction/committed end date	Affordable Housing contribution	(36,047.38)
2411	Maypool House Youth Hostel (30/2787/10/F) - Dwelling One	20/03/12	PIF	No restriction/committed end date	Affordable Housing contribution (£10,000.00) and Open Space (£4,868.75)	(32,415.54)
3101	Land at Pendarves Loddisswell (S106 -32/1722/15/F)	31/07/18	PIF	10 Years	Affordable Housing Contributions	(13,016.73)
3454	Yealm Hotel, Newton Ferrers (0607/17/FUL)	26/02/21	PIF	NA	Affordable Housing Contribution	(124,168.93)
2460	Loughrigg Coronation Rd, Salcombe (41/0652/11/F)	20/08/13	PIF	10 years, interest rate not specified	Affordable Housing contribution	(91,713.56)
2838	Treetops, St Dunstons Road, Salcombe (41/3063/13/F)	30/06/16	PIF	5 years, interest at Lloyds base rate	Affordable Housing	(13,665.79)
2705	Trennels, Herbert Road, Salcombe (41/0929/13/F)	21/10/14	Under Development	25 years, no interest specified	Affordable Housing contribution (£93,001)	(88,780.95)
3132	Former Gas Works, Salcombe (0362/16/FUL)	24/01/19	PIF	25 Years	Affordable Housing	(53,611.32)
2869	Waddeton Barton Farm (52/1249/10/F)	14/09/17	PIF	Not specified	AH contribution of £52313.00	(49,697.35)
2802	Riverside, Totnes (03_56/0447/12/O)	07/12/15	PIF	No restriction/committed end date	Affordable Housing contribution, Open Space Sport Recreation contribution	(27,384.45)
2691	Warland Garage (56/2793/11/F & 56/1520/12/F)	04/08/14	PIF	25 years, no interest specified	Affordable Housing contribution	(664.01)
3001	Land adjacent to Elwell House, Totnes (56/1214/14/F)	12/04/18		25 years, no interest specified	Affordable Housing contribution £11704 to spend	(626.01)
3523	Millpool, Coombe Shute, Stoke Gabriel (52/2477/15/F)	21/07/21	PIF	5 Years	Affordable Housing contribution	(113,366.66)
						(1,507,968.29)

Ecology

2716	Bonfire Hill, Salcombe (41/1915/13/F)	04/03/15	Under Development	5 years, interest at 1% below Barclays base rate	Ecology contribution	(58,401.25)
						(58,401.25)

Tamar SAC

3149	Land East of Allern Lane, Tamerton Foliot (04/1129/15/F)	27/02/19 & 14/03/19		5 years	Tamar European Marine Site contribution	(2,274.99)
2652	Land Venn Farm Brixton (07/2022/12/F)	13/05/14	PIF	No restriction/committed end date	Conservation of Tamar Estuaries Complex SPA	(967.30)
3082	Venn Farm, Brixton (07/1196/15/F)	08/05/18		10 years	Tamar SAC	(662.73)
3417	Barns at East Sherford Farm Brixton (0548/20/Ful)	20/01/21		NA	Plymouth sounds and Estuaries EMS recreation mitigation and management scheme	(1,374.71)
2994	Land SE of Torhill Farm, Ivybridge (27_57/1347/14/F)	19/07/17		No restriction/committed end date	Tamar Estuaries	(7,918.23)
3000	Land at Woodland Road, Ivybridge (1971/16/FUL)	31/10/17		10 Years no interest specified	Tamar SAC Contribution	(2,459.73)
3454	Yealm Hotel, Newton Ferrers (0607/17/FUL)	26/02/21	PIF	NA	Yealm Estuary Environmental Management Plan Contribution	(491.43)
2808	Leyford Close, Wembury (58/0176/13/O)	09/02/16		5 years, interest at NatWest base rate	Tamar Estuaries SAC Management contribution	(1,215.98)
2945	Knighton Road, Wembury (58/1352/12/F)	19/05/17		5 years, interest at NatWest base rate	Marine Contribution towards the maintenance of Plymouth Sounds SAC	(1,158.00)
3380	Land Adj Sea View Heybrook bay (1165/20/VAR)	22/06/20		NA	Plymouth sounds and Estuaries EMS recreation mitigation and management scheme	(36.76)
2429	Milizac Close (Underhay) Yealmpton (62/2948/11/O)	13/05/13		5 years, interest at BoE base rate +4%	SAC Contribution	(1,732.32)
3520	S106 Babland Farm, Modbury (1478/21/PDM)	29/06/21	PIF	NA	Plymouth sounds and Estuaries EMS recreation mitigation and management scheme	192.95
3525	Old Barn, Godwell Lane, Ivybridge (2812/20/FUL)	08/07/21	PIF	NA	Plymouth sounds and Estuaries EMS recreation mitigation and management scheme	(467.91)
						(20,567.14)

Air Quality

2994	Land SE of Torhill Farm, Ivybridge (27_57/1347/14/F)	07/2017 & 21/09/17	Under Development	No restriction/committed end date	Air Quality	(5,724.64)
						(5,724.64)

Ivybridge Mill Group

3028	Stowford Mill, Harford Road, Ivybridge (27/1336/15/F)	04/05/18	Under Development	No restriction/committed end date	Ivybridge Mill Group Archives Contributions	(10,000.00)
						(10,000.00)

AONB Mitigation

3424	Noss Marina Bridge Road Kingswear (2161/17/OPA)	09/03/21	PIF	NA	Quay Wall Research Contribution	(4,881.14)
3424	Noss Marina Bridge Road Kingswear (2161/17/OPA)	09/03/21	PIF	NA	Intertidal Habitat Contribution	(43,930.21)
						(48,811.35)

TOTAL S106 DEPOSITS (WITH CONDITIONS)

(12,535,217.65)

S106 DEPOSITS (NO CONDITIONS)

PG28	Rathvendon, Bigbury (1023)				No conditions	(7,312.50)
PG36	Sedgewell Sands, Marine Drive				No conditions	(7,372.00)
2726	St Johns Ambulance, Dartmouth 15/1389/12/F				Affordable Housing - provision, enhancement, management	(23,000.00)

TOTAL S106 DEPOSITS (WITH NO CONDITIONS)

(37,684.50)

Capital Grants Unapplied

	Fallapit House, East Allington				Affordable Housing	(87,124.50)
	Tesco Site, Kingsbridge					(30,000.00)

TOTAL CAPITAL GRANTS UNAPPLIED

(117,124.50)

TOTAL S106 DEPOSITS

(6,446,823.50)

Notes:

- The amounts shown above are before any monitoring fee has been deducted, where this is set out in the S106 Agreement. (See Section 3.19 of the covering report which explains this in more detail)
- The deposits as at 31st December 2021 reflect income already received by the Council or where a debtor has recently been raised to a third party.

OVERVIEW AND SCRUTINY PANEL

INITIAL DRAFT ANNUAL WORK PROGRAMME PROPOSALS – 2022/23

Date of Meeting	Report	Lead Exec Member/Officer
29 September 2022	Council Delivery against Corporate Theme: Built Environment	Cllr Judy Pearce
	Devon Building Control Partnership – Nigel Hunt (Head of Partnership)	To invite
	Bi-annual Report – Fusion (to include health referrals and usage by Ward)	Cllr J Hawkins/Chris Brook/ Jon Parkinson
	Task and Finish Group Updates <i>(if any)</i>	
	O+S Annual Work Programme <i>(to include preparation for next meeting)</i>	
3 November 2022	Contact Centre Review	Cllr Nicky Hopwood / Dale Cropper
	Task and Finish Group Updates <i>(if any)</i>	
	O+S Annual Work Programme <i>(to include preparation for next meeting)</i>	
December 2022	Council Delivery against Corporate Theme: Climate	Cllr Tom Holway / Adam Williams
	Quarterly update re Fusion – written submission	Cllr Jonathan Hawkins / Jon Parkinson
	Six monthly update - Broadband	Cllr Pearce / Gemma Bristow
	Task and Finish Group Updates <i>(if any)</i>	
	O+S Annual Work Programme <i>(to include preparation for next meeting)</i>	
January 2023 (12 or 19 – tbc)	Council Delivery against Corporate Theme: Communities	Cllr Jonathan Hawkins
	Task and Finish Group Updates <i>(if any)</i>	
	O+S Annual Work Programme <i>(to include preparation for next meeting)</i>	
16 March 2023	Council Delivery against Corporate Theme: Homes	Cllr Judy Pearce
	Bi-annual Report – Fusion	Cllr Jonathan Hawkins / Jon Parkinson
	Task and Finish Group Updates <i>(if any)</i>	
	O+S Annual Work Programme <i>(to include preparation for next meeting)</i>	
20 April 2023	Council Delivery against Corporate Theme: Council Services	Cllrs Hopwood & Baldry
	Task and Finish Group Updates <i>(if any)</i>	
	O+S Annual Work Programme <i>(to include preparation for next meeting)</i>	

<i>To be considered for scheduling:</i>	SWASFT – DCC update email dated wed 6/7 Devon Building Control Partnership – Nigel Hunt (Head of Partnership) Electric Vehicle Strategy – see T&F Group for 29 th Sept	Adam Williams/Drew Powell

DRAFT